IRS e-file Signature Authorization for an Exempt Organization

| | | | • | | | |
|--|-------------|---|--------------------|-----|----|-----------------|
| calendar year 2016, or fiscal year beginning | ${\sf JUL}$ | 1 | , 2016, and ending | JUN | 30 | , 20 1 ' |

▶ Do not send to the IRS. Keep for your records.

OMB No. 1545-1878

Department of the Treasury

| Name of exempt organization | | | tructions is at www.irs.gov/forma | | |
|--|---|---|---|---|---|
| Marile of exempt organization | | | | | identification number |
| MISSOULA ECON | OMIC PARTNERSHI | 2 | | 27-3 | 994460 |
| Name and title of officer DEAN FRENCH TREASURER | | | | • | |
| | Return and Return Infor | mation (Whole Doll | ars Only) | | |
| Check the box for the retu on line 1a, 2a, 3a, 4a, or 5 | urn for which you are using this 5a, below, and the amount on th | Form 8879-EO and ent at line for the return be | ter the applicable amount, if any, the ter the applicable amount, if any, the term was blank turn, then enter -0- on the application. | , then leave | line 1b, 2b, 3b, 4b, or 5b, |
| 1a Form 990 check here | N X h Total royonus | a if any (Form 900 Par | rt VIII, column (A), line 12) | 1 h | 685 547. |
| 2a Form 990-EZ check h | ere h Total revenue | anue if any (Form 990. | EZ, line 9) | 1b . 2h | 003/31/0 |
| 3a Form 1120-POL check | k here b D b Total | tax (Form 1120-POL. I | ine 22) | 25 . 3b | |
| 4a Form 990-PF check h | ere b b Tax base | d on investment inco | me (Form 990-PF, Part VI, line 5) | 4b | |
| 5a Form 8868 check her | e ▶ | (Form 8868, line 3c) | | 5b | |
| Part II Declara | tion and Signature Auth | orization of Offic | er | | |
| electronic return and according the declare that the argument intermediate service provided an acknowledgement of the date of any refund. If debit) entry to the financial interested in an acknowledgement of the financial interested in the selected payment. I have selected | ompanying schedules and state mount in Part I above is the amoider, transmitter, or electronic reof receipt or reason for rejection applicable, I authorize the U.S. all institution account indicated institution to debit the entry to the nan 2 business days prior to the nic payment of taxes to receive a personal identification number electronic funds withdrawal. | ments and to the best bunt shown on the cop sturn originator (ERO) to of the transmission, (It Treasury and its design in the tax preparation s is account. To revoke payment (settlement) confidential information | on and that I have examined a copy of my knowledge and belief, they y of the organization's electronic to send the organization's return to be the reason for any delay in processed from the organization of the organization's electronic of the organization's electronic of the organization's electronic | are true, contesturn. I conso the IRS and tessing the report of the IRS and tessing the report of the IRS are the | rrect, and complete. I sent to allow my d to receive from the IRS eturn or refund, and (c) funds withdrawal (direct eral taxes owed on this inancial Agent at involved in the sues related to the |
| X Lauthorize AN | IDERSON ZURMUEHLI | EN & CO., P. | .C. | to enter m | y PIN 17312 |
| | | ERO firm name | | 10 0.110. 111 | Enter five numbers, b |
| is being filed wir enter my PIN or | th a state agency(ies) regulating n the return's disclosure consen | charities as part of the tscreen. | d return. If I have indicated within e IRS Fed/State program, I also a | uthorize the | nat a copy of the return aforementioned ERO to |
| indicated within | | eturn is being filed with | n the organization's tax year 2016 a state agency(ies) regulating chan. | | |
| Officer's signature 🕨 | | | Date > | | |
| Part III Certifica | ation and Authentication | 1 | | | |
| | our six-digit electronic filing iden | | | | |
| • | y your five-digit self-selected PIN | | 8101963859 do not enter all zeros | | |
| | ng this return in accordance wit | | 016 electronically filed return for th Pub. 4163, Modernized e-File (Me | | |
| ERO's signature 🕨 | | | Date ▶ | /30/18 | |
| | ERO Mus | t Retain This For | m - See Instructions | | |

LHA For Paperwork Reduction Act Notice, see instructions.

Form **8879-EO** (2016)

EXTENDED TO MAY 15, 2018

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Information about Form 990 and its instructions is at www.irs.gov/form990.

| 2016 | |
|------------------------------|--|
| Open to Public Inspection | |

| АГ | or the | 20 to calendar year, or tax year beginning 000 | I, ZUIO and | enaing L | JON 30, ZUI/ | |
|-------------------------------|---------------------|---|------------------------------|---------------|------------------------------|-------------------------------|
| B c | heck if pplicabl | C Name of organization | | | D Employer identifi | cation number |
| | Addre chang | MISSOULA ECONOMIC PARTNER | RSHIP | | | |
| | Name chang | Doing business as | | | 27-3 | 994460 |
| |]Initial return | Number and street (or P.O. box if mail is not delivered | d to street address) | Room/suite | E Telephone numbe | r |
| | Final return. | DO DOY 7457 | , | | | 541-6461 |
| | termin ated | City or town, state or province, country, and ZIP of | or foreign postal code | | G Gross receipts \$ | 685,547. |
| | Amen | | 0 1 | | H(a) Is this a group re | eturn |
| | Application | F Name and address of principal officer: DEAN 1 | FRENCH | | for subordinates | |
| | pendi | SAME AS C ABOVE | | | H(b) Are all subordinates in | |
| ΙT | ax-ex | empt status: 501(c)(3) _X 501(c)(6) ◀ (| insert no.) 4947(a)(1) | or 527 | 7 | list. (see instructions) |
| J۷ | Vebsi | e: NWW.MISSOULAPARTNERSHIP. | COM | | H(c) Group exemptio | n number 🕨 |
| K F | orm of | organization: X Corporation Trust Associa | tion Other > | L Year | | A State of legal domicile: MT |
| Pa | ırt I | Summary | | | | |
| ₍₁₎ | 1 | Briefly describe the organization's mission or most sign | ificant activities: NURT | URING | SUSTAINABLE | BUSINESS |
| Activities & Governance | | GROWTH AND QUALITY JOB CREAT | rion in Misso | ULA, N | INERAL, AND | RAVALLI |
| r | 2 | Check this box if the organization discontinu | ed its operations or dispos | sed of mor | e than 25% of its net as | ssets. |
| ove | l | Number of voting members of the governing body (Part | | | 3 | 13 |
| Ğ | 4 | Number of independent voting members of the governi | | | | 13 |
| es 8 | | Total number of individuals employed in calendar year 2 | | | | 7 |
| Ϋ́ | 6 | Total number of volunteers (estimate if necessary) | | | 6 | 13 |
| ₹ | 7 a | Total unrelated business revenue from Part VIII, column | | | | 0. |
| | b | Net unrelated business taxable income from Form 990- | T, line 34 | | 7b | 0. |
| | | | | | Prior Year | Current Year |
| <u>•</u> | 8 | Contributions and grants (Part VIII, line 1h) | | | 1,839,188. | 458,000. |
| eun | 9 | Program service revenue (Part VIII, line 2g) | | | 111,539. | 159,000. |
| Revenue | 10 | Investment income (Part VIII, column (A), lines 3, 4, and | l 7d) | | 0. | 0. |
| ш. | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, | 10c, and 11e) | | 0. | 68,547. |
| | 12 | Total revenue - add lines 8 through 11 (must equal Part | VIII, column (A), line 12) | | 1,950,727. | 685,547. |
| | 13 | Grants and similar amounts paid (Part IX, column (A), lir | nes 1-3) | | 0. | 10,650. |
| | | Benefits paid to or for members (Part IX, column (A), line | | | 0. | 0. |
| es | | Salaries, other compensation, employee benefits (Part | | | 379,048. | 395,295. |
| Expenses | | Professional fundraising fees (Part IX, column (A), line 1 | | | 0. | 0. |
| χ̈́ | | Total fundraising expenses (Part IX, column (D), line 25) | | <u>0.</u> | 456.050 | 006 500 |
| | | Other expenses (Part IX, column (A), lines 11a-11d, 11f- | | | 456,850. | |
| | | Total expenses. Add lines 13-17 (must equal Part IX, co | | | 835,898. | 702,673. |
| _ o | 19 | Revenue less expenses. Subtract line 18 from line 12 | | | 1,114,829. | -17,126. |
| let Assets or und Balances | | | | В | eginning of Current Year | End of Year |
| Sse | 20 | Total assets (Part X, line 16) | | | 1,502,253. | 1,604,724. |
| et Ind | 21 | Total liabilities (Part X, line 26) | | | 143,477. | 263,074. |
| <u> —</u> | rt II | Net assets or fund balances. Subtract line 21 from line Signature Block | 20 | | 1,358,776. | 1,341,650. |
| | | Ities of perjury, I declare that I have examined this return, inclu | ding accompanying echodulo | e and etator | ante and to the heet of m | y knowledge and helief it is |
| | | t, and complete. Declare that I have examined this return, inclu | | | | y knowledge and bellet, it is |
| uuc, | COLLEC | t, and complete. Declaration of preparer (other than officer) is i | Daseu on an imormation of wi | non prepare | I ilas ally kilowieuge. | |
| C: ~ | _ | Signature of officer | | | I Date | |
| Sigr Her | | DEAN FRENCH, TREASURER | | | | |
| пег | E | Type or print name and title | | | | |
| | | | parer's signature | | Date Check | PTIN |
| Paid | l | | N SCHWEITZER, | CPA (| 01/30/18 if self-employ | P01259259 |
| | arer | Firm's name ANDERSON ZURMUEHLED | | Firm's EIN | 81-0385940 | |
| - | Only | Firm's address P.O. BOX 2368 | , | | | |
| | • | MISSOULA, MT 59806 | | | Phone no. (4 | 06) 721-7800 |
| Mav | the II | RS discuss this return with the preparer shown above? | (see instructions) | | 1 | X Yes No |
| | | to LUA For Paparwork Poduction Act Nation of | 4 | | | Form 990 (2016) |

| | 990 (2016) MISSOULA ECONOMIC PARTNERSHIP | 27-3994460 | Page 2 |
|-----|--|----------------------|---------------|
| Pai | rt III Statement of Program Service Accomplishments | | |
| | Check if Schedule O contains a response or note to any line in this Part III | | X |
| 1 | Briefly describe the organization's mission: | | |
| | THE PARTNERSHIP'S MISSION IS TO INCREASE THE PROSPERITY | | |
| | AND THE SURROUNDING AREA COMMUNITIES BY NURTURING SUSTA | | |
| | GROWTH AND QUALITY JOB CREATION. THE PARTNERSHIP SERVES | | OLE |
| | IN A BROAD, COLLABORATIVE EFFORT INVOLVING 80 BUSINESS, | INDIVIDUAL | AND |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the | | |
| | prior Form 990 or 990-EZ? | Yes | X No |
| | If "Yes," describe these new services on Schedule O. | | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? | Yes | X No |
| | If "Yes," describe these changes on Schedule O. | | |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as | measured by expenses | S. |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to other | | |
| | revenue, if any, for each program service reported. | , , | |
| 4a | (Code:) (Expenses \$ including grants of \$) (Revenue | ue \$ | , |
| | ANGEL INVESTOR NETWORK | | |
| | THE PARTNERSHIP'S ANGEL INVESTOR NETWORK IS A GROUP OF 1 | LOCAL INVEST | ORS |
| | WHO AIM TO MAKE MEANINGFUL CAPITAL INVESTMENTS OF BETWEE | | |
| | \$750,000 IN EARLY STAGE COMPANIES WITH TIES TO MISSOULA | | |
| | ELIGIBLE, A COMPANY MUST: BE IN THE STARTUP, EARLY STAGE | | |
| | PHASE OF DEVELOPMENT; COMPLETE REQUIRED PAPERWORK FOR THE | | |
| | PROCESS THROUGH THE PARTNERSHIP; COMPLETE REQUIRED SCREEN | | |
| | PARTNERSHIP'S ANGEL NETWORK ENTREPRENEUR COMMITTEE. | | |
| | IIIIIIIIIII D IIIIII D IIIIIIII DIIIIIII | | |
| | | | |
| | | | |
| | | | |
| 4b | (Code:) (Expenses \$ including grants of \$) (Revenue | 10 ¢ | , |
| TD | (Code:) (Expenses \$ including grants of \$) (Revenue INNOVATIONS INITIATIVE | ле ф | |
| | INNOVATION-BASED ECONOMIC DEVELOPMENT IS A KEY COMPONENT | r OF JOB | |
| | CREATION IN MISSOULA AND THE SURROUNDING AREA. THE INNOV | | |
| | INITIATIVE IS A SIGNIFICANT STEP TOWARD HELPING INNOVAT: | | ת |
| | TECHNOLOGY COMPANIES START AND GROW. THIS PROGRAM BRINGS | | |
| | VARIETY OF STARTUP BUSINESSES AND ENTREPRENEURS TO CONNI | | |
| | ANOTHER AND OBTAIN GUIDANCE FROM SEASONED BUSINESS PROFI | | HIS |
| | PROGRAM, WHICH STARTED AS A JOINT VENTURE BETWEEN THE UI | | |
| | MONTANA INNOVATION AND ENTREPRENEURSHIP PROGRAM, HELLGA | | |
| | NETWORK AND THE PARTNERSHIP, PROVIDES PRESENTATIONS AND | | |
| | INFORMATION SESSIONS ON TOPICS SUCH AS SECURING VENTURE | | |
| | BUILDING A BRAND, SEARCH-ENGINE MARKETING, PUBLIC RELAT: | | 1 |
| 4- | | | , |
| 4C | (Code:) (Expenses \$ | ue \$ | · |
| | GETTING A BUSINESS FROM WHERE IT IS NOW TO WHERE OWNERS | WOIIID ITEE | Tm |
| | TO BE IS ONE CONTINUOUS LEARNING CURVE. A2B WAS CREATED | | <u> </u> |
| | PARTNERSHIP TO HELP STRAIGHTEN THAT CURVE. THE PARTNERSI | | |
| | | | |
| | AREA BUSINESSES IN ALL INDUSTRIES WITH FREE, EXPERIENCED | | TORS |
| | WHO HAVE WALKED SIMILAR PATHS AND SUCCEEDED. THE PARTNER | | |
| | VOLUNTEER MENTORS ENGAGE WITH MISSOULA COMPANIES FOR SHO | | |
| | ADVISORY PROJECTS AND LONGER-TERM MENTORSHIPS OF UP TO | | |
| | HELPING THEM LEAP CRITICAL HURDLES IN HUMAN RESOURCES, A | | |
| | STRATEGY, FINANCE, AND MORE. THE PARTNERSHIP ALSO HELPS | | |
| | CONNECT TO THE KINDS OF SERVICES, RESOURCES AND CONSULTA | | |
| | MOVING FORWARD. ALL A2B MENTORS ARE SEASONED BUSINESS EX | XECUTIVES, I | N |

4d Other program services (Describe in Schedule O.)

) (Revenue \$ including grants of \$

Total program service expenses

Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|---|-----|-----------|-----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | | X |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | If "Yes," complete Schedule D, Part IV | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent | | | |
| | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | Х | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | | | 7,7 |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | Х |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in | 110 | | |
| _ | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | х |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | Х | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | | Х |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | Х |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | l _ |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | ν, |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | 17 | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | Х | |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | v |
| 46 | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | v |
| | complete Schedule G, Part III | 19 | | X |

Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-------------|---|-----|-----|----------|
| 20 a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | Х | |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | _X_ |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | Х | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No", go to line 25a | 24a | | <u>X</u> |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or | | | |
| | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," | | | |
| | complete Schedule L, Part II | 26 | | _X_ |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | | |
| | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member | | | |
| | of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | 37 |
| | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | X |
| | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | | X |
| С | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, | | | 37 |
| | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | Х |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | 37 |
| | contributions? If "Yes," complete Schedule M | 30 | | _X_ |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | | | 37 |
| | If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | v |
| •• | Schedule N, Part II | 32 | | _X_ |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | v |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | v |
| | Part V, line 1 | 34 | | X |
| | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | v |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | _X_ |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? | | v | |
| | Note. All Form 990 filers are required to complete Schedule O | 38 | X | |

Part V Statements Regarding Other IRS Filings and Tax Compliance

| | Check if Schedule O contains a response or note to any line in this Part v | | | | | Ш | | | |
|--|---|--------|-------------|------------|-----|--------|--|--|--|
| | | | | | Yes | No | | | |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | 1a | 4 | | | | | | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | | 0 | | | | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and r | | - | | | 37 | | | |
| | (gambling) winnings to prize winners? | i | | 1c | | X | | | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | 7 | | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | | | 0. | Х | | | | |
| D | If at least one is reported on line 2a, did the organization file all required federal employment tax retu | | | 2b | Λ | | | | |
| 20 | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructional Did the organization have unrelated business gross income of \$1,000 or more during the year? | | | 3a | | Х | | | |
| | If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule | | | 3b | | | | | |
| b If "Yes," has it filed a Form 990-1 for this year? If "No," to line 3b, provide an explanation in Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | | | | | | | |
| чu | financial account in a foreign country (such as a bank account, securities account, or other financial | | | 4a | | x | | | |
| b | If "Yes," enter the name of the foreign country: | aoooa | | -iu | | | | | |
| - | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A | Accour | nts (FBAR). | | | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | | 5a | | Х | | | |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa | | | 5b | | Х | | | |
| С | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | | | 5с | | | | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did t | | | | | | | | |
| | any contributions that were not tax deductible as charitable contributions? | | | 6a | | Х | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contribu | | | | | | | | |
| | were not tax deductible? | | | 6b | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and se | | | 7a | | | | | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | | 7b | | | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w | | | | | | | | |
| | to file Form 8282? | | I | 7с | | | | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | _ | 7e | | Х | | | |
| e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | | | | | | | | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit cont | | | 7f | | X | | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file F | | | 7g | | X | | | |
| h o | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organiz Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained | | | 7h | | | | | |
| 8 | sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained sponsoring organization have excess business holdings at any time during the year? | а бу ш | е | 8 | | | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | • | | | | | |
| | Did the sponsoring organization make any taxable distributions under section 4966? | | | 9a | | | | | |
| | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | | | 9b | | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | | | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | | | | | |
| а | Gross income from members or shareholders | 11a | | | | | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | | | | | | |
| | amounts due or received from them.) | 11b | | | | | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | 1 | ? | 12a | | | | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | | 13a | | | | | |
| | Note. See the instructions for additional information the organization must report on Schedule O. | | | | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | ا مد ا | | | | | | | |
| _ | organization is licensed to issue qualified health plans | 13b | | | | | | | |
| | Enter the amount of reserves on hand | 13c | | 1/10 | | X | | | |
| | Did the organization receive any payments for indoor tanning services during the tax year? If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule. | | | 14a 14b | | | | | |
| מ | in res, has it lied a rotti report these payments? If ivo, provide an explanation in schedul | U | | | 990 | (2016) | | | |

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| | Check if Schedule O contains a response or note to any line in this Part VI | | | | | X | | | | | |
|--|---|---------------------------|----------|--------|------|----|--|--|--|--|--|
| Sec | tion A. Governing Body and Management | | | | | | | | | | |
| | | | | | Yes | No | | | | | |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | 1a | 13 | | | | | | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | | | | | | | | |
| | body delegated broad authority to an executive committee or similar committee, explain in Schedule O. | | | | | | | | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent | 1b | 13 | | | | | | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship | with any other | | | | | | | | | |
| | officer, director, trustee, or key employee? | | Г | 2 | | Х | | | | | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the | e direct supervision | | | | | | | | | |
| | of officers, directors, or trustees, or key employees to a management company or other person? | | | 3 | | Х | | | | | |
| 4 | 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | | | | | | | | | |
| 5 Did the organization become aware during the year of a significant diversion of the organization's assets? | | | | | | | | | | | |
| 6 | | | | | | | | | | | |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or ap | | | | | | | | | | |
| | more members of the governing body? | | | 7a | | Х | | | | | |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, s | | | | | | | | | | |
| | persons other than the governing body? | | | 7b | | Х | | | | | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year | | | | | | | | | | |
| а | The governing body? | | | 8a | Х | | | | | | |
| b | Each committee with authority to act on behalf of the governing body? | | Г | 8b | X | | | | | | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be real | | | | | | | | | | |
| | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | | | 9 | | X | | | | | |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Re | evenue Code.) | | | | | | | | | |
| | | | | | Yes | No | | | | | |
| 10a | Did the organization have local chapters, branches, or affiliates? | | [| 10a | | X | | | | | |
| | If "Yes," did the organization have written policies and procedures governing the activities of such ch | | | | | | | | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | | L | 10b | | | | | | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body | before filing the for | n? | 11a | X | | | | | | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | | | | | | | | | |
| 12a | 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 | | | | | | | | | | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise | to conflicts? | | 12b | X | | | | | | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes | es," describe | | | | | | | | | |
| | in Schedule O how this was done | | L | 12c | X | | | | | | |
| 13 | Did the organization have a written whistleblower policy? | | | 13 | X | | | | | | |
| 14 | Did the organization have a written document retention and destruction policy? | | L | 14 | X | | | | | | |
| 15 | Did the process for determining compensation of the following persons include a review and approva | l by independent | | | | | | | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | | | | | | | | |
| а | The organization's CEO, Executive Director, or top management official | | L | 15a | Х | | | | | | |
| b | Other officers or key employees of the organization | | [| 15b | | X | | | | | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | | | | | | | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement | nent with a | | | | | | | | | |
| | taxable entity during the year? | | L | 16a | | X | | | | | |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate | e its participation | | | | | | | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ | nization's | | | | | | | | | |
| | exempt status with respect to such arrangements? | | | 16b | | | | | | | |
| Sec | tion C. Disclosure | | | | | | | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ► NONE | | | | | | | | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T | (Section 501(c)(3)s | only) av | /ailab | le | | | | | | |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | | | | | | | | |
| | Own website Another's website X Upon request Other (explain | in Schedule O) | | | | | | | | | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, con | oflict of interest policy | y, and | finan | cial | | | | | | |
| | statements available to the public during the tax year. | | | | | | | | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's book | oks and records: _ | | | | | | | | | |
| | THE ORGANIZATION - 406-541-6461 | | | | | | | | | | |
| | PO BOX 7457, MISSOULA, MT 59807 | | | | | | | | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

 \perp Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| (A) Name and Title | (B) Average | Position (do not check more than one box, unless person is both an | | | | | | (D) Reportable | (E) Reportable | (F) Estimated |
|------------------------------|---|--|-----------------------|----------------|--------------|------------------------------|--------|---|--|--|
| | hours per week (list any hours for | offic | unle er an | ss pe d a d | irecto | or/trus | tee) | compensation from the organization | compensation from related organizations (W-2/1099-MISC) | amount of other compensation from the |
| | related organizations below line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | (W-2/1099-MISC) | (W-2/1033-WIGG) | organization and related organizations |
| (1) SCOTT BURKE CHAIRMAN | 1.00 | х | | | | | | 0. | 0. | 0. |
| (2) DEBBIE JOHNSON | 1.00 | х | | | | | | 0. | 0. | 0. |
| VICE CHAIR (3) DEAN FRENCH | 1.00 | Δ | | | | | | 0. | 0. | 0. |
| TREASURER | | Х | | | | | | 0. | 0. | 0. |
| (4) JEAN CURTISS | 1.00 | v | | | | | | 0 | 0 | 0 |
| SECRETARY (5) JOHN ENGEN | 1.00 | Х | | | | | | 0. | 0. | 0. |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (6) JEFF FEE | 1.00 | | | | | | | _ | _ | _ |
| DIRECTOR | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (7) DOUG JACKSON | 1.00 | 7, | | | | | | 0. | 0. | _ |
| OIRECTOR (8) DAVE BEATON | 1.00 | Х | | | | | | 0. | 0. | 0. |
| DIRECTOR | 1.00 | х | | | | | | 0. | 0. | 0. |
| (9) GRANT KIER | 1.00 | | | | | | | | | |
| DIRECTOR | | х | | | | | | 0. | 0. | 0. |
| (10) DIRK VISSER | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (11) TOM SEVERSON | 1.00 | ,, | | | | | | | 0 | 0 |
| DIRECTOR (12) PANI GLAPEN | 1.00 | Х | | | | | | 0. | 0. | 0. |
| (12) PAUL GLADEN DIRECTOR | 1.00 | х | | | | | | 0. | 0. | 0. |
| (13) GEORGE LAMBROS | 1.00 | | | | | | | | | |
| DIRECTOR EMERITUS | | х | | | | | | 0. | 0. | 0. |
| (14) JAMES GRUNKE | 40.00 | | | | | | | | | |
| PRESIDENT/CEO | | | | Х | | | | 151,255. | 0. | 6,646. |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| 632007 11-11-16 | | | | | | | | | | Form 990 (2016) |

Form **990** (2016

| Part | Section A. Officers, Directors, Trus | | ploy | ees | | | ghe | st C | | es (continued) | | | | |
|------|--|------------------------|--------------------------------------|-----------------------|----------|--------------|------------------------------|--------|-------------------------|-------------------------------|------|---------|----------------|-------|
| | (A) | (B) | | (C) | | | | | (D) | (E) | | | (F) | |
| | Name and title | Average | Position (do not check more than one | | | | | | Reportable | Reportable | | | timate | |
| | | hours per week | | , unle: cer an | | | | | compensation | compensatio | | | nount | of |
| | | (list any | \vdash | | | | | Ĺ | from the | from related organizations | | | other pensa | ation |
| | | hours for | r direc | | | | pa. | | organization | (W-2/1099-MIS | | | om th | |
| | | related | Individual trustee or director | Institutional trustee | | | Highest compensated employee | | (W-2/1099-MISC) | | | • | anizat | |
| | | organizations below | al trus | onal tı | | key employee | comp | | | | | | d relat | |
| | | line) | divid | stituti | Officer | yemp | ghest | Former | | | | orga | anizati | ons |
| | | , | | | | | | | | | | | | |
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| | | | | | | ⋖ | | | | | | | | |
| | | | | | | | | | • | | | | | |
| 1h 5 | Sub-total | | | | | | | | 151,255. | | 0. | | 6,6 | 46. |
| c T | Fotal from continuation sheets to Part V | II. Section A | | 7 | | | | | 0. | | 0. | | -, - | 0. |
| | Fotal (add lines 1b and 1c) | | | | | | | | 151,255. | | 0. | | 6,6 | |
| 2 7 | Fotal number of individuals (including but n | | | | | | | | eceived more than \$100 | ,000 of reportabl | е | | | 1 |
| | compensation from the organization | | | | | | | | | | | | Yes | No |
| | Did the organization list any former officer, | | | | • | • | • | | • | | | | | |
| | ine 1a? If "Yes," complete Schedule J for s | | | | | | | | | | | 3 | | X |
| | For any individual listed on line 1a, is the su | | | - | | | | | | the organization | | 4 | Х | |
| | and related organizations greater than \$15 Did any person listed on line 1a receive or a | • | | • | | | | | | idual for services | | 4 | 71 | |
| | endered to the organization? If "Yes," com | · · | | | | - | | | | | | 5 | | х |
| | on B. Independent Contractors | , | | | | | | | | | | | | |
| | Complete this table for your five highest co | | | | | | | | | | pens | ation 1 | rom | |
| τ | he organization. Report compensation for (A) | | | | | VILTI | Or W | nunir | (B) | | | (0 | | |
| | Name and business | address | N | ONE | <u> </u> | | | | Description of s | ervices | С | ompe | nsatio | n |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | Fotal number of independent contractors (i \$100,000 of compensation from the organi | | ot li | mite | d to | | se li: | stec | d above) who received n | nore than | | | | |
| | , 155,556 of compensation from the organi | Lation P | | | | • | - | | | | | Form | 990 (| 2016) |

| | 990 (rt VII | | | OMIC PAR | TNERSHIP | | 27-3994 | 1460 Page 9 |
|---|------------------------------|---|--|-------------------------|---------------------|--|---|--|
| га | IL VII | | | | a in this Dout VIII | | | |
| | | Check if Schedule O conta | ains a response | or note to any iir | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | Revenue excluded from tax under sections 512 - 514 |
| Contributions, Gifts, Grants and Other Similar Amounts | b c d e f | Federated campaigns Membership dues Fundraising events Related organizations Government grants (contributi All other contributions, gifts, grant similar amounts not included abov Noncash contributions included in lines Total. Add lines 1a-1f | 1b 1c 1d ons) 1e s, and //e 1f 1a-1f: \$ | 458,000. | 458,000. | | | |
| Program Service Revenue | 2 a b c d e f | CONTRACT REVENU | | Business Code 900099 | 159,000. | 159,000. | | |
| | 3 4 5 | Investment income (including other similar amounts) Income from investment of tax Royalties | dividends, intere | est, and | 159,000. | | | |
| | b b | Gross rents Less: rental expenses Rental income or (loss) Net rental income or (loss) | (i) Real | | | | | |
| | b c d | Gross amount from sales of assets other than inventory Less: cost or other basis and sales expenses | | (ii) Other | | | | |
| Other Revenue | b | Gross income from fundraising including \$ | of 1c). Seeab | | | | | |
| | b | Gross income from gaming ac Part IV, line 19 Less: direct expenses Net income or (loss) from gam | | | | | | |
| | 10 a b | Gross sales of inventory, less and allowances Less: cost of goods sold Net income or (loss) from sales | returns a b | | | | | |
| | 11 a b | Miscellaneous Revenue | е | Business Code 900099 | 68,547. | 68,547. | | |
| | c d | All other revenue | | | | | | |

68,547. 685,547.

e Total. Add lines 11a-11d

Total revenue. See instructions.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (D) (C) Do not include amounts reported on lines 6b. Program service expenses Total expenses Management and general expenses Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 10,650. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, 153,655 trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 171,840. Other salaries and wages _____ 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 42,040. Other employee benefits 9 27,760. Payroll taxes 10 Fees for services (non-employees): Management 487. Legal 40,661. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other, (If line 11g amount exceeds 10% of line 25, 67,015 column (A) amount, list line 11g expenses on Sch O.) 3,832. Advertising and promotion 12 6,317. Office expenses 13 10,567. 14 Information technology Royalties 15 28,693. 16 Occupancy 42,511. 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 19 4,939. 20 Payments to affiliates _____ 21 8,870. Depreciation, depletion, and amortization 22 5,560. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 40,420. BAD DEBT EXPENSE 11,996. INVESTOR EVENTS 9,975. FUNDING APPLICATION AND 4,939. d MISCELLANEOUS 9,946. e All other expenses 702,673 Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. if following SOP 98-2 (ASC 958-720)

| Pai | rt X | Balance Sheet | | | |
|---------------|------|---|---------------------------------|-----|---------------------------|
| | | Check if Schedule O contains a response or note to any line in this Part X | | | |
| | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | 15,970. | 1 | 100,058. |
| | 2 | Savings and temporary cash investments | | 2 | |
| | 3 | Pledges and grants receivable, net | | 3 | 1,394,037. |
| | 4 | Accounts receivable, net | | 4 | 102,285. |
| | 5 | Loans and other receivables from current and former officers, directors, | | | |
| | | trustees, key employees, and highest compensated employees. Complete | | | |
| | | Part II of Schedule L | | 5 | |
| | 6 | Loans and other receivables from other disqualified persons (as defined under | | | |
| | | section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing | | | |
| | | employers and sponsoring organizations of section 501(c)(9) voluntary | | | |
| छ | | employees' beneficiary organizations (see instr). Complete Part II of Sch L | | 6 | |
| Assets | 7 | Notes and loans receivable, net | | 7 | |
| As | 8 | Inventories for sale or use | | 8 | |
| | 9 | Prepaid expenses and deferred charges | 1 272 | 9 | 2,586. |
| | 10a | Land, buildings, and equipment: cost or other | | | |
| | | basis. Complete Part VI of Schedule D 10a 157,080 | | | |
| | b | Less: accumulated depreciation 10b 151,322 | . 10,768. | 10c | 5,758. |
| | 11 | Investments - publicly traded securities | | 11 | - |
| | 12 | Investments - other securities. See Part IV, line 11 | | 12 | |
| | 13 | Investments - program-related. See Part IV, line 11 | | 13 | |
| | 14 | Intangible assets | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 34) | | 16 | 1,604,724. |
| | 17 | Accounts payable and accrued expenses | E0 (0E | 17 | 74,509. |
| | 18 | Grants payable | | 18 | |
| | 19 | Deferred revenue | | 19 | |
| | 20 | Tax-exempt bond liabilities | | 20 | |
| | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| S | 22 | Loans and other payables to current and former officers, directors, trustees, | | | |
| Liabilities | | key employees, highest compensated employees, and disqualified persons. | | | |
| abi | | Complete Part II of Schedule L | | 22 | |
| = | 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | 6,474. |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | 24 | 140,585. |
| | 25 | Other liabilities (including federal income tax, payables to related third | | | |
| | | parties, and other liabilities not included on lines 17-24). Complete Part X of | | | |
| | | Schedule D | 0. | 25 | 41,506. |
| | 26 | Total liabilities. Add lines 17 through 25 | 143,477. | 26 | 41,506. 263,074. |
| | | Organizations that follow SFAS 117 (ASC 958), check here X and | | | |
| Se | | complete lines 27 through 29, and lines 33 and 34. | | | |
| Š | 27 | Unrestricted net assets | -126,367. | 27 | 57,857. |
| Fund Balances | 28 | Temporarily restricted net assets | | 28 | 1,283,793. |
| Ā | 29 | Permanently restricted net assets | | 29 | |
| Ξ | | Organizations that do not follow SFAS 117 (ASC 958), check here ▶ | | | |
| | | and complete lines 30 through 34. | | | |
| ets | 30 | Capital stock or trust principal, or current funds | | 30 | |
| ASS | 31 | Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| Net Assets or | 32 | Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| Z | 33 | Total net assets or fund balances | 1,358,776. | 33 | 1,341,650. |
| | 34 | Total liabilities and net assets/fund balances | | 34 | 1,604,724. |

| Pa | rt XI Reconciliation of Net Assets | | | | |
|--------------------------------------|--|-----------------|----------|-------------------|------------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| 1 2 3 4 5 6 7 8 | Total revenue (must equal Part VIII, column (A), line 12) Total expenses (must equal Part IX, column (A), line 25) Revenue less expenses. Subtract line 2 from line 1 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) Net unrealized gains (losses) on investments Donated services and use of facilities Investment expenses Prior period adjustments | 1 2 3 4 5 6 7 8 | 68 70 | 5,5 2,6 7,1 | 73. 26. |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, | | | | 50. |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | X |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | | 2a | Yes | No |
| | Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| | Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat consolidated basis, or both: Separate basis Consolidated basis Both consolidated and separate basis If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | e basis, | 2b | | Х |
| C | | | 2c | x | |
| За | review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit | | | | v |
| | Act and OMB Circular A-133? | | . 3a | | _X_ |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audits, explain why in Schedule O and describe any steps taken to undergo such audits | | . 3b | | |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Name of the organization

Employer identification number

MISSOULA ECONOMIC PARTNERSHIP

27-3994460

| Organization type (check one): | | | | | | |
|---|--|--|--|--|--|--|
| Filers of: | Section: | | | | | |
| Form 990 or 990-EZ | X 501(c)(6) (enter number) organization | | | | | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | | |
| | 527 political organization | | | | | |
| Form 990-PF | 501(c)(3) exempt private foundation | | | | | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | | |
| | 501(c)(3) taxable private foundation | | | | | |
| , , | s covered by the General Rule or a Special Rule . (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. | | | | | |
| General Rule | | | | | | |
| | n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. | | | | | |
| Special Rules | | | | | | |
| sections 509(a)(1) any one contributo | n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from or, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1. Complete Parts I and II. | | | | | |
| year, total contribu | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. | | | | | |
| For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year | | | | | | |
| but it must answer "No" on | nat isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to he filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). | | | | | |

Name of organization Employer identification number

MISSOULA ECONOMIC PARTNERSHIP

27-3994460

| TOURIST BUSINESS IMPROVEMENT DISTRICT 140 NORTH HIGGINS AVE., STE 203 \$ 100,000. | Part I | Contributors (See instructions). Use duplicate copies of Part I if additional | al space is needed. | |
|--|--------|---|---------------------|---|
| 140 NORTH HIGGINS AVE., STE 203 | | • • | ` ' | (d) Type of contribution |
| No. | 1 | 140 NORTH HIGGINS AVE., STE 203 | \$ 100,000. | Payroll |
| PO BOX 3018 MISSOULA, MT 59801 S 25,000. Complete Part III noncash contributions Complete Part III nonca | | • • | · · | (d) Type of contribution |
| No. Name, address, and ZIP + 4 Total contributions Type of contributions Type of contributions 3 DATSOPOULOS, MACDONALD & LIND, P.C. 201 W. MAIN ST. SUITE 201 \$ 15,000. Noncash (Complete Part II: noncash contributions Complete Part II: noncash contributions | 2 | PO BOX 3018 | \$ 25,000. | Payroll |
| DATSOPOULOS, MACDONALD & LIND, P.C. 201 W. MAIN ST. SUITE 201 \$ 15,000. | | | | (d) Type of contribution |
| No. Name, address, and ZIP + 4 Total contributions Type of contributio | 3 | 201 W. MAIN ST. SUITE 201 | \$15,000. | Person X Payroll |
| 101 EAST FRONT ST. SUITE 304 \$ 25,000. | | 1.7 | | (d) Type of contribution |
| No. Name, address, and ZIP + 4 Total contributions Type of contributions Type of contributions Person Payroll Noncash (Complete Part III noncash contributions) (a) No. Name, address, and ZIP + 4 MICHAEL BEST & FRIEDRICH, LLP 1121 EAST BROADWAY SUITE 141 S 12,500. | 4 | FARRAN REALTY PARTNERS LLC 101 EAST FRONT ST. SUITE 304 | \$\$ | Person X Payroll |
| PO BOX 7578 MISSOULA, MT 59807 (a) (b) (c) (d) (d) (d) (d) (d) (e) (d) (d) (e) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f | | | | (d) Type of contribution |
| No. Name, address, and ZIP + 4 Total contributions Type of contributions Person Payroll Payroll Noncash (Complete Part II) | 5 | PO BOX 7578 | \$ 25,000. | Payroll |
| 1121 EAST BROADWAY SUITE 141 \$ 12,500. Payroll Noncash (Complete Part II) | | • • | | (d) Type of contribution |
| MISSOUIA, MI 3700Z Schedule R (Form 900, 900-F7, or 900- | 6 | | | Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization Employer identification number

MTSSOIILA ECONOMIC PARTNERSHIP 27-3994460

| MISSO | OLA ECONOMIC PARTNERSHIP | 41 | -3994400 |
|------------|---|----------------------------|--|
| Part I | Contributors (See instructions). Use duplicate copies of Part I if additional | al space is needed. | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 7 | NEWFIELDS 700 SW HIGGINS AVE, SUITE 108 MISSOULA, MT 59802 | \$ 12,500. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 8 | SOUTHGATE MALL ASSOCIATES LLP 2901 BROOKS STREET MISSOULA, MT 59801 | \$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 9 | THE RESORT AT PAWS UP 40060 PAWS UP ROAD GREENOUGH, MT 59823 | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 10 | UNITED LOCATING SERVICES 2704 BROOKS STREET #D MISSOULA, MT 59801 | \$ 25,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

MISSOULA ECONOMIC PARTNERSHIP

27-3994460

| Part II | Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed. | | | | | | |
|------------------------------|---|--|------------------------------------|--|--|--|--|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received | | | | |
| | | | | | | | |
| | | \$ | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received | | | | |
| | | \$ | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received | | | | |
| | | \$ | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received | | | | |
| | | \$ | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received | | | | |
| | | \$ | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received | | | | |
| | | œ. | | | | | |
| 623453 10-18 | | Schedule B (Form 9 | 990, 990-EZ, or 990-PF) (2016) | | | | |

Name of organization Employer identification number MISSOULA ECONOMIC PARTNERSHIP 27-3994460 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for Part III the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. `fŕom Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

MISSOULA ECONOMIC PARTNERSHIP

Employer identification number 27-3994460

| Pai | t I Organizations Maintaining Donor Advise | | s or Accounts Complete if the |
|------|--|---|--|
| I al | | | is of Accounts. Complete if the |
| | organization answered "Yes" on Form 990, Part IV, lin | (a) Donor advised funds | (b) Funds and other accounts |
| | - | (a) Donor advised funds | (b) i unus and other accounts |
| 1 | Total number at end of year | | |
| 2 | Aggregate value of contributions to (during year) | | |
| 3 | Aggregate value of grants from (during year) | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor advisors in | • | |
| | are the organization's property, subject to the organization's $ \\$ | exclusive legal control? | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor a | dvisors in writing that grant funds can be | e used only |
| | for charitable purposes and not for the benefit of the donor of | or donor advisor, or for any other purpose | e conferring |
| | impermissible private benefit? | | Yes No |
| Pai | t II Conservation Easements. Complete if the org | ganization answered "Yes" on Form 990, | Part IV, line 7. |
| 1 | Purpose(s) of conservation easements held by the organizati | on (check all that apply). | |
| | Preservation of land for public use (e.g., recreation or e | education) Preservation of a his | torically important land area |
| | Protection of natural habitat | Preservation of a cel | rtified historic structure |
| | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization held a qualif | fied conservation contribution in the form | n of a conservation easement on the last |
| | day of the tax year. | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | 2a |
| b | | | |
| c | Number of conservation easements on a certified historic str | | |
| 4 | Number of conservation easements included in (c) acquired a | | |
| u | listed in the National Register | | |
| 3 | Number of conservation easements modified, transferred, rel | | |
| 3 | | leased, extiliguished, or terminated by the | le organization during the tax |
| 4 | year Number of states where property subject to concentration as | agment is located | |
| 4 | Number of states where property subject to conservation ear | | |
| 5 | Does the organization have a written policy regarding the per | | |
| • | violations, and enforcement of the conservation easements if | | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, | nandling of violations, and enforcing col | nservation easements during the year |
| _ | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, hand | aling of violations, and enforcing conserv | ration easements during the year |
| • | > \$ | | 0/L)/(4)/(D)/() |
| 8 | Does each conservation easement reported on line 2(d) above | • | |
| _ | and section 170(h)(4)(B)(ii)? | | |
| 9 | In Part XIII, describe how the organization reports conservati | • | |
| | include, if applicable, the text of the footnote to the organization | tion's financial statements that describes | s the organization's accounting for |
| Do | conservation easements. | f Art Historical Tracquires or (| Other Cimilar Accets |
| Pai | t III Organizations Maintaining Collections o | | other Similar Assets. |
| | Complete if the organization answered "Yes" on Form | | |
| та | If the organization elected, as permitted under SFAS 116 (AS | • | |
| | historical treasures, or other similar assets held for public exh | | ance of public service, provide, in Part XIII, |
| | the text of the footnote to its financial statements that descri | | |
| b | If the organization elected, as permitted under SFAS 116 (AS | | |
| | treasures, or other similar assets held for public exhibition, ed | ducation, or research in furtherance of p | ublic service, provide the following amounts |
| | relating to these items: | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | |
| | | | |
| 2 | If the organization received or held works of art, historical tre- | asures, or other similar assets for financi | ial gain, provide |
| | the following amounts required to be reported under SFAS 1 $$ | | |
| а | Revenue included on Form 990, Part VIII, line 1 | | > \$ |
| b | Assets included in Form 990, Part X | | |

10160130 792194 173124

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2016

| Pai | rt III Organizations Maintaining Co | llections of Ar | rt, Histo | rical Tr | easures, | or Othe | er Simila | ar Asse | ts (contir | nued) |
|------|--|-------------------------------|--------------|-------------|-----------------------|-------------|-------------------------|-------------|-------------------|------------|
| 3 | Using the organization's acquisition, accession | , and other record | ls, check a | ny of the | following tha | at are a si | ignificant ι | use of its | collectio | n items |
| | (check all that apply): | | | | | | | | | |
| а | Public exhibition | d | | an or exc | hange progra | ams | | | | |
| b | Scholarly research | е | Ot | her | | | | | | |
| С | Preservation for future generations | | | | | | | | | |
| 4 | Provide a description of the organization's colle | ections and explair | n how the | / further t | the organizati | ion's exe | mpt purpo | se in Par | t XIII. | |
| 5 | During the year, did the organization solicit or r | eceive donations | of art, hist | orical trea | asures, or oth | er similar | assets | | | |
| | to be sold to raise funds rather than to be main | ntained as part of t | he organiz | ation's c | ollection? | | | | Yes | ☐ No |
| Pai | rt IV Escrow and Custodial Arrange | ements. Comple | ete if the o | rganizatio | on answered | "Yes" on | Form 990 | , Part IV, | line 9, or | • |
| | reported an amount on Form 990, Part 2 | X, line 21. | | | | | | | | |
| 1a | Is the organization an agent, trustee, custodiar | or other intermed | liary for co | ntribution | ns or other as | ssets not | included | | _ | |
| | on Form 990, Part X? | | | | | | | L | Yes | └── No |
| b | If "Yes," explain the arrangement in Part XIII ar | nd complete the fo | llowing tal | ole: | | | | | | |
| | | | | | | | | | Amoun | t |
| С | Beginning balance | | | | | | 1c | | | |
| d | Additions during the year | | | | | | 1d | | | |
| е | Distributions during the year | | | | | | 1e | | | |
| f | Ending balance | | | | | | 1f | | _ | |
| 2a | Did the organization include an amount on For | m 990, Part X, line | 21, for es | crow or c | ustodial acco | ount liabil | ity? | L | Yes | └─ No |
| | If "Yes," explain the arrangement in Part XIII. C | | | | | | | | | |
| Pai | rt V Endowment Funds. Complete if the | | | | | | | | | |
| | - | (a) Current year | (b) Pric | r year | (c) Two yea | rs back | (d) Three ye | ears back | (e) Four | years back |
| 1a | | | | | | | | | | |
| b | Contributions | | | | | | | | | |
| С | Net investment earnings, gains, and losses | | | | | | | | | |
| d | Grants or scholarships | | | | | | | | | |
| е | Other expenditures for facilities | | | | | | | | | |
| | and programs | | | | | | | | | |
| f | Administrative expenses | | | | | | | | | |
| g | End of year balance | | | | | | | | | |
| 2 | Provide the estimated percentage of the currer | nt year end balanc | e (line 1g, | column (| a)) held as: | | | | | |
| а | Board designated or quasi-endowment | | _% | | | | | | | |
| b | Permanent endowment | % | | | | | | | | |
| С | · · · · · · · · · · · · · · · · · · · | % | | | | | | | | |
| | The percentages on lines 2a, 2b, and 2c should | • | | | | | | | | |
| 3a | Are there endowment funds not in the possess | sion of the organiza | ation that | are held a | and administe | ered for th | he organiz | ation | ı | |
| | by: | | | | | | | | | Yes No |
| | (i) unrelated organizations | | | | | | | | 3a(i) | |
| | (ii) related organizations | | | | | | | | | |
| b | (), | • | | | ' | | | | 3b | |
| Bo: | Describe in Part XIII the intended uses of the ort VI Land. Buildings, and Equipme | | wment fu | nds. | | | | | | |
| Fai | | | D-4 11/ | | O F 00/ | 2 D-++V | li 40 | | | |
| | Complete if the organization answered | 1 | | | | | | | / N D | |
| | Description of property | (a) Cost or of basis (investn | | | t or other (other) | ٠, | ccumulate preciation | a | (d) Boo | k value |
| 1a | Land | | | | | | | | | |
| b | | | | | | | | | | |
| С | Leasehold improvements | | | | | | | | | |
| d | Equipment | | | 15 | 7,080. | 1 | L51,32 | 22. | | 5,758. |
| | Other | | | | | | | | | |
| Tota | I. Add lines 1a through 1e. (Column (d) must equ | ıal Form 990, Part | X, column | (B), line | 10c.) | | | > | | 5,758. |

| Part VII | Investments - | Other | Securities. |
|----------|---------------|-------|-------------|

| Part VII Investments - Other Securities. | | | | |
|---|--|----------------------------|------------------------|-----------------------|
| Complete if the organization answered "Yes" (a) Description of security or category (including name of security) | on Form 990, Part IV (b) Book value | | | -of-year market value |
| | (b) book value | (C) Welliod of V | aluation. Cost of end | -or-year market value |
| (1) Financial derivatives | | | | |
| (2) Closely-held equity interests | | | | |
| (3) Other | | | | |
| (A) | | | | |
| (B) | | | | |
| (C) | | | | |
| (D) | | | | |
| (E) | | | | |
| | | | | |
| (G) | | | | |
| (H) | | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | | | | |
| Part VIII Investments - Program Related. | | | | |
| Complete if the organization answered "Yes" | | /, line 11c. See Form 990, | Part X, line 13. | |
| (a) Description of investment | (b) Book value | (c) Method of v | aluation: Cost or end | -of-year market value |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | | | | |
| Part IX Other Assets. | | | | |
| Complete if the organization answered "Yes" | on Form 990, Part IV | /, line 11d. See Form 990, | Part X, line 15. | |
| | Description | | | (b) Book value |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line | a 15) | | | |
| Part X Other Liabilities. | | | | |
| Complete if the organization answered "Yes" | on Form 990, Part IV | | n 990, Part X, line 25 | • |
| 1. (a) Description of liability | | (b) Book value | | |
| (1) Federal income taxes | | | | |
| (2) WITHDRAWALS IN EXCESS OF | | 25,240. | | |
| (3) ACCRUED PAYROLL AND RELAT | ED | | | |
| (4) LIABILITIES | | 16,266. | | |
| (5) | | | | |

41,506. Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X

Schedule D (Form 990) 2016

(6) (7) (8) (9)

| Pa | rt XI | Reconciliation of Revenue per Audited Financial Stateme | ents With Revenue per | Return. | |
|-------|----------|---|-----------------------|------------------------------|---|
| | | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | | |
| 1 | Totalı | revenue, gains, and other support per audited financial statements | | 1 | |
| 2 | Amou | nts included on line 1 but not on Form 990, Part VIII, line 12: | | | |
| а | Net ur | nrealized gains (losses) on investments | 2a | | |
| b | Donat | ed services and use of facilities | 2b | | |
| С | | veries of prior year grants | | | |
| d | | (Describe in Part XIII.) | | | |
| е | | nes 2a through 2d | | 2e | |
| 3 | Subtra | act line 2e from line 1 | | 3 | |
| 4 | | nts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| а | Invest | ment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other | (Describe in Part XIII.) | 4b | | |
| С | Add lii | nes 4a and 4b | | 4c | |
| 5 | | revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | 5 | |
| Pa | rt XII | Reconciliation of Expenses per Audited Financial Statem | ents With Expenses pe | er Return. | |
| | | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | | |
| 1 | Total 6 | expenses and losses per audited financial statements | | 1 | |
| 2 | Amou | nts included on line 1 but not on Form 990, Part IX, line 25: | | | |
| а | Donat | ed services and use of facilities | 2a | | |
| b | Prior y | vear adjustments | 2b | | |
| С | Other | losses | 2c | | |
| d | Other | (Describe in Part XIII.) | 2d | | |
| е | Add lii | nes 2a through 2d | | 2e | |
| 3 | Subtra | act line 2e from line 1 | | 3 | |
| 4 | | nts included on Form 990, Part IX, line 25, but not on line 1: | | | |
| а | Invest | ment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other | (Describe in Part XIII.) | 4b | | |
| С | Add lii | nes 4a and 4b | | 4c | |
| | | expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | | . 5 | |
| | | Supplemental Information. | | | |
| | | descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part | | e 4; Part X, line 2; Part XI | , |
| lines | 2d and | 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any add | itional information. | | |
| | | | | | |
| D 3 1 | D. 00 37 | T THE O | | | |
| PA. | K.I. X | , LINE 2: | | | |
| m | | DENIED GUID GUAL TETEG AG A MAY EVENDE OD | | D GEGETON | |
| TH. | E PA | RTNERSHIP QUALIFIES AS A TAX-EXEMPT OR | GANIZATION UNDE | R SECTION | |
| ΕΛ· | 1 / (1) | (6) OF MILE INMEDIAL DEVENUE CODE AND | | NO DDOUTGTON | |
| 50. | I(C) | (6) OF THE INTERNAL REVENUE CODE AND, | THEREFORE, HAS | NO PROVISION | |
| ₽∩I | ם בים | DERAL INCOME TAXES. | | | |
| r O. | K PE | DERAL INCOME TAXES. | | | |
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Schedule D (Form 990) 2016

SCHEDULE G

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

MISSOULA ECONOMIC PARTNERSHIP

Employer identification number 27-3994460

| Part I Fundraising Activities required to complete this pa | Complete if the organization answert. | ered "Y | 'es" oı | n Form 990, Part IV, | line 17. Form 990-EZ | I filers are not |
|---|--|---|---|---|--|---|
| Indicate whether the organization rai a | e Solicitat s f Solicitat g Special or oral agreement with any individual Part VII) or entity in connection with p ividuals or entities (fundraisers) pursu | tion of tion of fundra (incluence) | non-g gover aising ding o ional f | overnment grants nment grants events fficers, directors, true fundraising services? | stees, or X Yes | |
| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | fundr have c or cor contrib | trol of | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
| NATIONAL COMMUNITY | DIRECT SOLICITATION OF | Yes | No | | | |
| DEVELOPMENT SERVICES - 300 | FUNDRAISING | | Х | 195,200. | 26,031. | 195,200. |
| | | | | | | |
| | | M | | | | |
| | | | | | | |
| | | 7 | | | | |
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| | | | | | | |
| | | | | | | |
| Total | | | • | 195,200. | 26,031. | 195,200. |
| 3 List all states in which the organization or licensing. | on is registered or licensed to solicit | contrib | outions | s or has been notified | d it is exempt from re | egistration |
| | | | | | | |
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LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. SEE PART IV FOR CONTINUATIONS

Schedule G (Form 990 or 990-EZ) 2016

| 1 0 | rt i | of fundraising event contributions and gro | ~ | | · · · · · · · · · · · · · · · · · · · | | | |
|--|-------|--|-------------------------|--|---|--|--|--|
| | | or furndraising event contributions and gro | (a) Event #1 | (b) Event #2 | (c) Other events | Tis greater than \$5,000. | | |
| | | | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total events (add col. (a) through | | |
| | | | / 11 \ | () | (1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1. | col. (c)) | | |
| ne | | | (event type) | (event type) | (total number) | | | |
| Revenue | _ | Curan vanalinta | | | | | | |
| Re | 1 | Gross receipts | | | | | | |
| | 2 | Less: Contributions | | | | | | |
| | | | | | | | | |
| | 3 | Gross income (line 1 minus line 2) | | | | | | |
| | 4 | Cash prizes | | | | | | |
| | | | | | | | | |
| se | 5 | Noncash prizes | | | | | | |
| Direct Expenses | 6 | Rent/facility costs | | | | | | |
| t Exp | _ | | | A | | | | |
|)irec | 7 | Food and beverages | | | | | | |
| | 8 | Entertainment | | | | | | |
| | 9 | Other direct expenses | | | | | | |
| | 10 | | | | > | | | |
| | 11 | | ne 3, column (d) | | > | | | |
| Pa | rt I | II Gaming. Complete if the organization a | answered "Yes" on Form | n 990, Part IV, line 19, or | reported more than | | | |
| | | \$15,000 on Form 990-EZ, line 6a. | | | | | | |
| Revenue | | | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) | | |
| Rev | | | | | | | | |
| _ | 1 | Gross revenue | | | | | | |
| Se | 2 | Cash prizes | | | | | | |
| Direct Expenses | 3 | Noncash prizes | | | | | | |
| Jirect E | 4 | Rent/facility costs | | | | | | |
| | _ | Other disease are a | | | | | | |
| | 5 | Other direct expenses | Yes % | Yes % | Yes % | | | |
| | 6 | Volunteer labor | No No | No No | No No | | | |
| | | | | | | | | |
| | 7 | Direct expense summary. Add lines 2 through | 5 in column (d) | | > | | | |
| | 8 | Net gaming income summary. Subtract line 7 | from line 1, column (d) | | > | | | |
| | | | | | | | | |
| | | ter the state(s) in which the organization condu | _ | | | | | |
| a Is the organization licensed to conduct gaming activities in each of these states? | | | | | | | | |
| b | IT "I | No," explain: | | | | | | |
| | | | | | | | | |
| 10a | We | ere any of the organization's gaming licenses re | voked, suspended, or t | erminated during the tax | year? | Yes No | | |
| | | Yes," explain: | • | - | | | | |
| | | | | | | | | |
| | | | | | | | | |

Schedule G (Form 990 or 990-EZ) 2016

632082 09-12-16

| Schedule G (Form 990 or 990-EZ) 2016 MISSOULA ECONOMIC PARTNERS | HIP 27-3 | 994460 Pa | age 3 |
|---|--|-------------------|--------------|
| 11 Does the organization conduct gaming activities with nonmembers? | | Yes | No |
| 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partners | | | |
| to administer charitable gaming? | • | Yes | No |
| 13 Indicate the percentage of gaming activity conducted in: | | | |
| a The organization's facility | ı | 13a | % |
| | | 13b | |
| b An outside facility | | 130 | 70 |
| 14 Enter the name and address of the person who prepares the organization's gaming/spe | cial events books and records: | | |
| Name ▶ | | | |
| Address | | | |
| 15a Does the organization have a contract with a third party from whom the organization re- | ceives gaming revenue? | Yes | No |
| b If "Yes," enter the amount of gaming revenue received by the organization ▶\$ | and the amount | | |
| of gaming revenue retained by the third party >\$ | | | |
| c If "Yes," enter name and address of the third party: | | | |
| , | | | |
| Name | | | |
| Address ▶ | | | |
| | | | |
| 16 Gaming manager information: | | | |
| | | | |
| Name | | | |
| Gaming manager compensation ▶ \$ | | | |
| | | | |
| Description of services provided | | | |
| | | | |
| | | | |
| ☐ Director/officer ☐ Employee ☐ Independent contra | actor | | |
| 17 Mandatory distributions: | | | |
| a Is the organization required under state law to make charitable distributions from the ga | aming proceeds to | | |
| retain the state gaming license? | urming proceeds to | Yes | No |
| b Enter the amount of distributions required under state law to be distributed to other exe | | | |
| • | shipt organizations of spent in the | | |
| organization's own exempt activities during the tax year ▶ \$ Part IV Supplemental Information. Provide the explanations required by Part I, line 2 | the columns (iii) and (ii) and Deat III II | 00 0 0b 10b 11 | 5h |
| Supplemental Information. Provide the explanations required by Part I, line 2 15c, 16, and 17b, as applicable. Also provide any additional information. See i | | es 9, 9b, 10b, 15 | 50, |
| COMBRUTE OF DARM TO TAKE OF THE OF THE OF | IOM DATE SINISSATOS | a . | |
| SCHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHE | ST PAID FUNDRAISER | S: | |
| | | | |
| | | | |
| /T) NAME OF FUNDDATOED. NAMEONAL COMMUNITORY DEV | TELODMENII CEDULCEC | | |
| (I) NAME OF FUNDRAISER: NATIONAL COMMUNITY DEV | ELOPMENT SERVICES | | |
| (I) ADDRESS OF FUNDRAISER: | | | |
| | | | |
| 300 POWERS FERRY ROAD, SUITE 600-165, ATLANTA, | GA 30339 | | |
| | | | |
| PART I, LINE 2B, COLUMN (V): | | | |
| | | | |
| PAYMENTS FOR DIRECT SOLICITATION FUNDRAISING | | | |

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 **2016**

Open to Public Inspection

| Name of the organization MISSOULA | Employer identification number 27-3994460 | | | | | | |
|---|---|------------------------------------|--------------------------|-----------------------------------|---|---------------------------------------|------------------------------------|
| Part I General Information on Grants a | nd Assistance | | | | | | |
| Does the organization maintain records | to substantiate the | e amount of the grants | s or assistance, the | grantees' eligibili | ty for the grants or ass | sistance, and the selec | tion |
| criteria used to award the grants or assi | stance? | | | | | | X Yes No |
| 2 Describe in Part IV the organization's pre | ocedures for monit | toring the use of grant | funds in the Unite | d States. | | | |
| Part II Grants and Other Assistance to | - | | | | anization answered "\ | res" on Form 990, Par | t IV, line 21, for any |
| recipient that received more than | \$5,000. Part II can | be duplicated if addit | ional space is nee | | (6) Matter at a 5 | 1 | |
| Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| THE UNIVERSITY OF MONTANA SCHOOL | | | | | | | TO SPONSOR THE UNIVERISTY |
| OF BUSINESS ADMINISTRATION - | | | | | Y | | OF MONTANA'S JOHN RUFFATO |
| GALLAGHER BUSINESS BUILDING - | | | | | | | BUSINESS STARTUP |
| MISSOULA, MT 59812 | 81-6001713 | | 10,000. | 0. | CASH | | CHALLENGE HELD ANNUALLY |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Enter total number of section 501(c)(3) a Enter total number of other organization | | | | | | 1 | > |

| Schedule I (Form 990) (2016) MISSOULA ECONO | MIC PARTN | ERSHIP | | | 27-3994460 | Page |
|--|--------------------------|--------------------------|---------------------------------------|---|----------------------------|------------|
| Part III Grants and Other Assistance to Domestic Individual Part III can be duplicated if additional space is needed | | e organization answ | ered "Yes" on Form 9 | 990, Part IV, line 22. | | |
| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash | assistance |
| | | | | | | |
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| Part IV Supplemental Information. Provide the information re | equired in Part I, lin | ne 2; Part III, columr | n (b); and any other a | dditional information. | | |
| PART I, LINE 2: | | | | | | |
| THE ORGANIZATION MAINTAINS RECORD | S OF GRAN | TS AND ASS | SISTANCE AW | ARDED. | | |
| | | | | | | |
| PART II, LINE 1, COLUMN (H): | | | | | | |
| NAME OF ORGANIZATION OR GOVERNMEN | IT: | | | | | |
| THE UNIVERSITY OF MONTANA SCHOOL | OF BUSINE | SS ADMINIS | STRATION | | | |
| (H) PURPOSE OF GRANT OR ASSISTANC | E: TO SPC | NSOR THE U | JNIVERISTY | OF | | |
| MONTANA'S JOHN RUFFATO BUSINESS S | TARTUP CH | ALLENGE HE | ELD ANNUALL | Y BY THE | | |
| COLLEGE OF BUSINESS. | | | | | | |
| | | | | | | |

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Department of the Treasury

Internal Revenue Service

MISSOULA ECONOMIC PARTNERSHIP

Employer identification number 27-3994460

| Pa | art I Questions Regarding Compensation | | | |
|----|---|----------|-----|----|
| | | | Yes | No |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | |
| | Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (such as, maid, chauffeur, chef) | | | |
| | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | | X |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | 77 |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | 2 | | Х |
| | | | | |
| 3 | Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | X Compensation committee X Written employment contract | | | |
| | X Independent compensation consultant X Compensation survey or study | | | |
| | X Approval by the board or compensation committee | | | |
| | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| | organization or a related organization: | | | Х |
| a | Receive a severance payment or change-of-control payment? | 4a | | X |
| D | Participate in, or receive payment from, a supplemental nonqualified retirement plan? | 4b 4c | | X |
| С | Participate in, or receive payment from, an equity-based compensation arrangement? | 4C | | |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| • | contingent on the revenues of: | | | |
| а | The organization? | 5a | | |
| h | Any related organization? | 5b | | |
| ~ | If "Yes" on line 5a or 5b, describe in Part III. | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| • | contingent on the net earnings of: | | | |
| а | The organization? | 6a | | |
| | Any related organization? | 6b | | |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | | | |
| | not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | |
| | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | |
| | Regulations section 53.4958-6(c)? | 9 | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2016

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of | W-2 and/or 1099-MI | SC compensation | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) |
|--------------------|-------------|--|--------------------|---|-----------------------------------|-------------------------|------------------------------------|---|
| | | (i) Base (ii) Bonus & incentive compensation | | (iii) Other reportable compensation | compensation | Derients | (6)(()-(U) | reported as deferred on prior Form 990 |
| (1) JAMES GRUNKE | (i) | 151,255. | 0. | 0. | 6,146. | 500. | 157,901. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
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| | (ii) | | | | | | | |
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| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) (i) | | | | | | | |
| | (י) (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | - | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

| Part III Supplemental Information |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
| |
| PART I, LINE 1A: |
| MISSOULA ECONOMIC PARTNERSHIP IS A MEMBER OF THE MISSOULA COUNTRY CLUB AND |
| THE EXECUTIVE DIRECTOR IS THE REPRESENTATIVE MEMBER FOR MEP THERE. IT IS A |
| TRADE BETWEEN MEP AND THE COUNTRY CLUB. |
| |
| PART I, LINE 3: |
| AN INDEPENDENT CONSULTING FIRM CONDUCTED THE COMPENSATION SURVEY AND HELPED |
| DETERMINE THE CEO'S COMPENSATION PACKAGE. |
| |
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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

. Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

MISSOULA ECONOMIC PARTNERSHIP

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. **Employer identification number** 27-3994460

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: COUNTIES. FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: GOVERNMENT INVESTORS AS WELL AS MORE THAN 30 STRATEGIC PARTNERS, ALL OF WHOM SHARE THE VISION OF A VIBRANT, GROWING AND DIVERSIFIED REGIONAL ECONOMY. FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS: INFORMATION TECHNOLOGY, AND STRATEGIC PLANNING. LAW, FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: SOME CASES RETIRED, WHO HAVE OPERATED THEIR OWN COMPANIES, HELD SENIOR MANAGEMENT POSITIONS, OR LED MAJOR CORPORATIONS. FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES: BUSINESS RETENTION AND EXPANSION PROGRAM THIS PROGRAM EXISTS TO ACCELERATE THE SUCCESSES OF MISSOULA'S BUSINESSES. RECOGNIZING THAT ECONOMIC GROWTH TYPICALLY COMES FROM THE EXPANSION OF EXISTING LOCAL COMPANIES, THE PARTNERSHIP'S STAFF, OFTEN IN CONJUNCTION WITH ITS STRATEGIC PARTNERS, CONDUCTS DIAGNOSTIC SESSIONS WITH LOCAL COMPANIES TO BETTER UNDERSTAND THEIR NEEDS AND TO HELP CONNECT THEM TO FINANCING, PROFESSIONAL SERVICES, AND PLANNING

THE BUSINESS ATTRACTION PROGRAM

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2016)

ASSISTANCE.

MISSOULA ECONOMIC PARTNERSHIP

Employer identification number 27-3994460

THIS PROGRAM RECRUITS EXISTING BUSINESSES TO RELOCATE OR EXPAND THEIR

OPERATIONS TO THE MISSOULA AREA. WHILE THE PARTNERSHIP'S PROJECT CASTS

A WIDE NET, IT SPECIFICALLY FOCUSES ON KEY INDUSTRIES DEEMED A

"BEST-FIT" FOR MISSOULA, SUCH AS BIOSCIENCES, MEDICAL, PHARMACEUTICAL

WHOLESALING, INNOVATIVE TECHNOLOGIES, ADVANCED AND SUSTAINABLE

MANUFACTURING, PROFESSIONAL BACK-OFFICE SUPPORT, CREATIVE PROFESSIONAL

SERVICES, FOREST PRODUCTS, AND RENEWABLES. THE PARTNERSHIP WORKS

DIRECTLY WITH COMPANIES AND PROFESSIONAL SITE SELECTORS AROUND THE

COUNTRY, PROVIDING THEM WITH PROMPT, DETAILED, AND ACTIONABLE

INFORMATION ABOUT THE LOCAL LABOR POOL, REAL ESTATE MARKET, INCENTIVE

PACKAGES, AND OTHER KEY RESOURCES.

THE AIR SERVICE TASK FORCE

THIS PROJECT AIMS TO REDUCE BUSINESS AIRFARES BY ATTRACTING A LOW-COST

AIR CARRIER TO THE MISSOULA INTERNATIONAL AIRPORT. BY SAVING MONEY ON

BUSINESS TRAVEL, LOCAL COMPANIES CAN SHIFT OPERATIONAL FUNDS INTO JOB

CREATION AND NEW CAPITAL INVESTMENT. THE PARTNERSHIP SEES THIS AS AN

IMPORTANT COMPONENT IN BOTH THE ATTRACTING NEW BUSINESSES AND NURTURING

THOSE ALREADY IN THE AREA. THE PARTNERSHIP IS ALSO EVALUATING OPTIMAL

ADDITIONS TO EXISTING NONSTOP AIR SERVICE TO AND FROM MISSOULA.

FORM 990, PART VI, SECTION B, LINE 11B:

THE TREASURER AND CEO REVIEW THE TAX RETURN AND A COPY IS MADE AVAILABLE TO THE BOARD OF DIRECTORS BEFORE FILING WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

THE ORGANIZATION DISCOLSES AND ENFORCES COMPLIANCE WITH THE CONFLICT OF INTEREST POLICY.

| Name of the organization MISSOULA ECONOMIC PARTNERSHIP | Employer identification number 27 – 3994460 |
|---|---|
| | |
| FORM 990, PART VI, SECTION B, LINE 15A: | |
| AN INDEPENDENT CONSULTING FIRM CONDUCTED THE COMPENSATION | N SURVEY AND HELPED |
| DETERMINE THE CEO'S COMPENSATION PACKAGE. | |
| | |
| FORM 990, PART VI, SECTION C, LINE 18: | |
| THE ORGANIZATION'S FORMS 1023 AND 990 ARE AVAILABLE UPON | REQUEST. |
| FORM 990, PART VI, SECTION C, LINE 19: | |
| MEP'S BYLAWS ARE AVAILABLE ON THE ORGANIZATION'S WEBSITE | AND THE COVERNING |
| DOCUMENTS, POLICIES AND FINANCIAL STATEMENTS ARE AVAILABI | |
| UPON REQUEST. | <u> </u> |
| OF ON ADQUIDIT | |
| FORM 990, PART XII, LINE 2C: | |
| THE ORGANIZATION'S PROCESS OF OVERSIGHT HAS NOT CHANGED I | FROM THE PRIOR |
| YEAR. | |
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Form **8868** (Rev. January 2017)

(nev. January 2017)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868 .

OMB No. 1545-1709

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile, click on Charities & Non-Profits, and click on e-file for Charities and Non-Profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| must use | e Form 7004 to request an extension of time to file income | e lax relui | 1115. | Enter file | er's identif | ying number | | |
|--|--|---|--|--------------|--------------|-------------------|--|--|
| Type or print | Name of exempt organization or other filer, see instruc | Employer identification number (EIN) or | | | | | | |
| | MISSOULA ECONOMIC PARTNERSH | | 27-3994460 | | | | | |
| File by the due date for filing your return. See | Number, street, and room or suite no. If a P.O. box, se PO BOX 7457 | Social security number (SSN) | | ber (SSN) | | | | |
| instructions | City, town or post office, state, and ZIP code. For a for MISSOULA, MT 59807 | | | | | | | |
| Enter the | Return Code for the return that this application is for (file | a separa | ate application for each return) | | | 0 1 | | |
| Applicat | ion | Return | Application | | | Return | | |
| Is For | | Code | Is For | | | Code | | |
| Form 990 | O or Form 990-EZ | 01 | Form 990-T (corporation) | | | 07 | | |
| Form 990 | D-BL | 02 | Form 1041-A | | | 08 | | |
| Form 472 | 20 (individual) | 03 | Form 4720 (other than individual) | | | 09 | | |
| Form 990 |)-PF | 04 | Form 5227 | Form 5227 | | | | |
| Form 990-T (sec. 401(a) or 408(a) trust) | | | Form 6069 | | | | | |
| Form 990-T (trust other than above) 06 Form 8870 THE ORGANIZATION | | | | | | 12 | | |
| Telep | ooks are in the care of \blacktriangleright PO BOX 7457 - Monne No. \blacktriangleright $406-541-6461$ organization does not have an office or place of business is for a Group Return, enter the organization's four digit Control of the group, check this box \blacktriangleright | in the Ur Group Exe | Fax No. ited States, check this boxemption Number (GEN) I | f this is fo | r the whole | group, check this | | |
| for | equest an automatic 6-month extension of time until the organization named above. The extension is for the or calendar year or X tax year beginning JUL 1, 2016 | organizatio | on's return for: | | | ation return | | |
| 2 If t | he tax year entered in line 1 is for less than 12 months, ch Change in accounting period | neck reas | on: | Final retur | n | | | |
| | his application is for Forms 990-BL, 990-PF, 990-T, 4720, nrefundable credits. See instructions. | or 6069, | enter the tentative tax, less any | 3a | \$ | 0. | | |
| | his application is for Forms 990-PF, 990-T, 4720, or 6069, | enter an | y refundable credits and | 1 | | | | |
| | timated tax payments made. Include any prior year overpa | | • | 3b | \$ | 0. | | |
| c Ba | lance due. Subtract line 3b from line 3a. Include your pay | yment wit | h this form, if required, | | | 0. | | |
| | using EFTPS (Electronic Federal Tax Payment System). S | | | 3c | \$ | | | |

instructions.

HA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2017)

MAIL TO: DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE CENTER
OGDEN, UT 84201-0045