Form **990**

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2011

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

OMB No. 1545-0047

| Number of independent voting members of the governing body (Part VI, line 1b) 4 1. | Α | For th | e 2011 calendar year, or tax year beginning $$ JUL $1,$ 2011 $$ and ending | JUN | 30, 2013 | 2 | | | | |
|---|------------|---------------------|--|-------------|--|---|--|--|--|--|
| Doing Business A Number of control to the server of the poverning body (Part VI, line 1a) 1 Tack-exempt status: | В | Check i applicat | C Name of organization | D | Employer identi | fication number | | | | |
| Doing Business As | | Addr | Address MISSOULA ECONOMIC PARTNERSHIP | | | | | | | |
| Number and street (or P.O. box if mail is not delivered to street address) | F | = Nam | Dutan Dunith land And | | 27_1 | 3991160 | | | | |
| PO BOX 7457 City or town, state or country, and ZIP + 4 City or town, state or country, and ZIP + 4 City or town, state or country, and ZIP + 4 City or town, state or country, and ZIP + 4 City or town, state or country, and ZIP + 4 City or town, state or country, and ZIP + 4 City or town, state or country, and ZIP + 4 City or town, state or country, and ZIP + 4 City or town, state or country, and ZIP + 4 City or town, state or country, and ZIP + 4 City or town, state or country, and ZIP + 4 City | | Initia | | zuito E | | | | | | |
| City or town, state or country, and ZiP + 4 G coss-secepts 1, 0.54, 2.05 | F | Term | AN THE REPORT OF THE PROPERTY | Julio E | The second second section is a second | | | | | |
| MISSOULA MT 59807 F Name and address of principal officer STACEY MUELLER Hails it it is a group return for affiliates? Ves \(\text{ No. Rame and address of principal officer STACEY MUELLER} \) Hails it it is a group return for affiliates? Ves \(\text{ No. Rame and address of principal officer STACEY MUELLER} \) Hails it is a group return for affiliates? Ves \(\text{ No. Marked AS C ABOVE} \) ABOVE Marked AS C ABOVE Hails it is a group return for affiliates? Ves \(\text{ No. Marked AS C ABOVE} \) Hails it is a group return for affiliates? Ves \(\text{ No. Marked AS C ABOVE} \) Hails it is a group return for affiliates? Ves \(\text{ No. Marked AS C ABOVE} \) Hails it is a group return for affiliates? Ves \(\text{ No. Marked AS C ABOVE} \) Hails it is a group return for affiliates? Ves \(\text{ No. Marked AS C ABOVE} \) Hails it is a group return for affiliates? Ves \(\text{ No. Marked AS C ABOVE} \) Hails it is a group return for affiliates? Ves \(\text{ No. Marked AS C ABOVE} \) Hails it is a group return for affiliates? Ves \(\text{ No. Marked AS C ABOVE} \) Hails it is a group return for affiliates? Ves \(\text{ No. Marked AS C ABOVE} \) Hails it is a group return for affiliates? Ves \(\text{ No. Marked AS C ABOVE} \) Hails it is a group return for affiliates? Ves \(\text{ No. Marked AS C ABOVE} \) Hails it is a group return for a fill it is a group ret | F | Ame | | G | | | | | | |
| Name and address of principal officer.STACEY MUELLER SAME AS C ABOVE Tax-exempt status. 501(c)(5) \$\frac{1}{2}\$ \$501(c)(5) \$\frac{1}{2}\$ \$101(c)(6) \$101(c | F | Appl | | Considerate | Annual Control | | | | | |
| SAME AS C ABOVE Taxexempt status 501(x)(1) X 501(x) 6 7 (insert no.) 4947(s)(1) 527 H(b) Are all affiliates included? Yes No the status 501(x)(1) X 501(x) 6 7 (insert no.) 4947(s)(1) 527 H(c) Group exemption number Modern of organization X Corporation Trust Association Other L year of formation: 2010 M State or legal domicite; M Part I Summary Briefly describe the organization's mission or most significant activities: NURTURING SUSTAINABLE BUSINESS GROWTH AND QUALITY JOB CREATION IN MISSOULA, MT. Summary 1 Briefly describe the organization's mission or most significant activities: NURTURING SUSTAINABLE BUSINESS GROWTH AND QUALITY JOB CREATION IN MISSOULA, MT. Summary 1 Single year 1 Single y | | pend | ing I | | | | | | | |
| Taxaxement status | | | | на | 20/00/2012/00/2010/00/2010/00/2010/00/2010/00/2010/00/00/00/00/00/00/00/00/00/00/00/00/ | | | | | |
| Website: WWW. MISSOULAWORKS.ORG H(c) Group exemption number Feart Summary | 1 | Tax-ex | | | | | | | | |
| Part Summary 1 Summary | | | | | | | | | | |
| Barety describe the organization's mission or most significant activities: NURTURING SUSTAINABLE BUSINESS GROWTH AND QUALITY JOB CREATION IN MISSOULA, MT. | | | | | | | | | | |
| Briefly describe the organization's mission or most significant activities: NURTURING SUSTAINABLE BUSINESS GROWTH AND QUALITY JOB CREATION IN MISSOULA, MT. 2 Check this box P. If the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1b) 4 Number of independent voting members of the governing body (Part VI, line 1b) 5 Total number of individuals employed in calendary year 2011 (Part VI, line 2a) 5 Total number of volunteers (estimate if necessary) 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7 a Total unrelated business taxable income from Form 990-T, line 94 7 a Total unrelated business taxable income from Form 990-T, line 94 8 Contributions and grants (Part VIII, line 1t) 9 Program service revenue (Part VIII, column (A), lines 3, 4, and 7d) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 11 Other revenue (Part VIII, column (A), lines 3, 4, and 7d) 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13 Grants and similar amounts paid (Part IX, column (A), lines 13) 14 Benefits paid to or for members (Part IX, column (A), line 12) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 510) 16 Salaries, other compensation, employee benefits (Part IX, column (A), lines 25) 17 Other expenses (Part IX, column (A), line 219 18 Total expenses. Add lines 13-17 (must equal Part IX (a) 11, 1124e) 19 Contract (Part IX, line 16) 19 Contract (Part IX, line 16) 10 Total assets (Part X, line 26) 10 Total assets (Part X, line 26) 10 Total assets (Part X, line 26) 11 Total liabilities (Part X, line 26) 12 Total liabilities (Part X, line 26) 11 Total liabilities (Part X, line 26) 11 Total liabilities (Part X, line 26) 11 Total liabilities (Part X, line 26) 12 Total sassets (Part X, line 26) 13 Signature Block 14 Total expenses. Add lines 13-17 (must equal Part IX, column (A), lines 51-10) 15 Signature of officer 15 Total exp | | | A STATE OF THE PARTY OF THE PAR | rour or ro | mason Zolo | IN Clate of legal definions, III | | | | |
| GROWTH AND QUALITY JOB CREATION IN MISSOULA, MT. Check this box | - | | | IG SU | STAINABLE | BUSINESS | | | | |
| b Net unrelated business taxable income from Form 990-T, line 34 Prior Year Current Year | nce | 911 | | | | | | | | |
| b Net unrelated business taxable income from Form 990-T, line 34 Prior Year Current Year | rna | 2 | | | n 25% of its net a | assets | | | | |
| b Net unrelated business taxable income from Form 990-T, line 34 Prior Year Current Year | ove | 3 | Note that the second of the se | | The same | | | | | |
| b Net unrelated business taxable income from Form 990-T, line 34 Prior Year Current Year | Ğ | 4 | | | | | | | | |
| b Net unrelated business taxable income from Form 990-T, line 34 Prior Year Current Year | S S | 5 | Total number of individuals employed in calendar year 2011 (Part V. line 2a) | | 5 | | | | | |
| b Net unrelated business taxable income from Form 990-T, line 34 Prior Year Current Year | /itie | 6 | Total number of volunteers (estimate if necessary) | | 6 | | | | | |
| b Net unrelated business taxable income from Form 990-T, line 34 Prior Year Current Year | cti | 7 a | Total unrelated business revenue from Part VIII, column (C), line 12 | *********** | 7a | 10000 | | | | |
| Prior Year Current Year 1,539,600. 1,053,205 0.0 1,053,205 0.0 0 | A | b | Net unrelated business taxable income from Form 990-T, line 34 | | | | | | | |
| 8 Contributions and grants (Part VIII, line 1h) 9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 11 Other revenue (Part VIII, column (A), lines 5, 6d, 6c, 9c, 10c, and 11e) 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 Benefits paid to or for members (Part IX, column (A), lines 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16 Professional fundraising fees (Part IX, column (A), line 1e) 17 Other expenses (Part IX, column (A), line 1e) 18 Total fundraising expenses (Part IX, column (A), line 25) 19 Revenue less expenses. Subtract line 18 from line 12 20 Total assets (Part X, line 16) 21 Total iliabilities (Part X, line 16) 22 Net assets or fund balances. Subtract line 21 from line 20 23 Intelligent lines (Part X, line 26) 24 Net assets or fund balances. Subtract line 21 from line 20 25 Signal Part II Signature Block 26 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. 27 Part II Signature Block 28 Part II Signature Block 29 Part II Signature Block 30 Part II Signature Block 31 Professional fundraising expenses (Part X, CAMPANELLA), STEVENS PC Firm's EIN 81-0348775 | | | | | Prior Year | () () () () () () () () () () | | | | |
| 9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 11 Other revenue (Part VIII, column (A), lines 3, 4, and 7d) 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 Benefits paid to or for members (Part IX, column (A), lines 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) 17 Other expenses (Part IX, column (A), line 11e) 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 19 Revenue less expenses. Subtract line 18 from line 12 20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 16) 22 Total liabilities (Part X, line 26) 23 Total expenses or fund balances. Subtract line 21 from line 20 24 Total liabilities (Part X, line 26) 25 Signature Block 26 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. 20 Part II Signature Block 21 Signature of officer 23 Signature of officer 34 Signature of officer 35 Signature of officer 35 Signature of officer 36 Signature of officer 37 Signature of officer 38 Signature of officer 38 Signature of officer 39 Signature of officer 39 Signature of officer 39 Signature of officer 40 Signature of office | evenue | 8 | Contributions and grants (Part VIII, line 1h) | | | | | | | |
| 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 Benefits paid to or for members (Part IX, column (A), lines 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) 17 Other expenses (Part IX, column (A), line 11e) 18 Total expenses (Part IX, column (A), line 11e) 19 Revenue less expenses (Part IX, column (A), line 12e) 19 Revenue less expenses. Subtract line 18 from line 12 10 Total assets (Part X, line 16) 10 Total assets (Part X, line 16) 11 Total labilities (Part X, line 26) 12 Net assets or fund balances. Subtract line 21 from line 20 11 Total labilities (Part X, line 26) 12 Net assets or fund balances. Subtract line 21 from line 20 13 Signature of officer 14 Total revenue (Part VIII, column (A), lines 1-1a) 15 Salaries, other compensation, employee benefits (Part X, line 26) 16 Preparer's name 17 Other expenses (Part IX, column (A), lines 1-1e) 18 Total fundraising expenses (Part IX, column (A), line 215) 19 Revenue less expenses. Subtract line 18 from line 12 10 Total assets (Part X, line 16) 11 Total assets (Part X, line 16) 12 Total liabilities (Part X, line 26) 13 Total assets (Part X, line 26) 14 Total assets (Part X, line 26) 15 Total labilities (Part X, line 26) 16 Total assets (Part X, line 26) 17 Total part li Signature Block 17 Total revenue and balances. Subtract line 21 from line 20 17 Total revenue and balances. Subtract line 21 from line 20 17 Total part li Signature of officer 18 Total expenses (Part X, line 26) 19 Revenue less expenses (Part X, line 26) 10 Total assets (Part X, line 26) 11 Total assets (Part X, line 26) 12 Total labilities (Part X, line 26) 13 Total assets (Part X, line 26) 14 Total assets (Part X, line 26) 15 Total assets (Part X, line 26) 16 Total asset | | 9 | | | A CONTRACTOR OF THE PARTY OF TH | | | | | |
| 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 Benefits paid to or for members (Part IX, column (A), lines 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) 17 Other expenses (Part IX, column (A), line 11e) 18 Total expenses (Part IX, column (A), line 11e) 19 Revenue less expenses (Part IX, column (A), line 12e) 19 Revenue less expenses. Subtract line 18 from line 12 10 Total assets (Part X, line 16) 10 Total assets (Part X, line 16) 11 Total labilities (Part X, line 26) 12 Net assets or fund balances. Subtract line 21 from line 20 11 Total labilities (Part X, line 26) 12 Net assets or fund balances. Subtract line 21 from line 20 13 Signature of officer 14 Total revenue (Part VIII, column (A), lines 1-1a) 15 Salaries, other compensation, employee benefits (Part X, line 26) 16 Preparer's name 17 Other expenses (Part IX, column (A), lines 1-1e) 18 Total fundraising expenses (Part IX, column (A), line 215) 19 Revenue less expenses. Subtract line 18 from line 12 10 Total assets (Part X, line 16) 11 Total assets (Part X, line 16) 12 Total liabilities (Part X, line 26) 13 Total assets (Part X, line 26) 14 Total assets (Part X, line 26) 15 Total labilities (Part X, line 26) 16 Total assets (Part X, line 26) 17 Total part li Signature Block 17 Total revenue and balances. Subtract line 21 from line 20 17 Total revenue and balances. Subtract line 21 from line 20 17 Total part li Signature of officer 18 Total expenses (Part X, line 26) 19 Revenue less expenses (Part X, line 26) 10 Total assets (Part X, line 26) 11 Total assets (Part X, line 26) 12 Total labilities (Part X, line 26) 13 Total assets (Part X, line 26) 14 Total assets (Part X, line 26) 15 Total assets (Part X, line 26) 16 Total asset | | 10 | | | 0. | | | | | |
| 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | Œ | 11 | | | | | | | | |
| 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16 Professional fundraising fees (Part IX, column (A), line 11e) 17 Other expenses (Part IX, column (D), line 25) 18 Total expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 19 Revenue less expenses. Subtract line 18 from line 12 20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) 22 Net assets or fund balances. Subtract line 21 from line 20 23 Net assets or fund balances. Subtract line 21 from line 20 24 Index penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Paid PrintType preparer's name 3REGORY PECK Firm's name JUNKERMIER, CLARK, CAMPANELLA, SPEVENS PC Firm's INN 81-0348775 | | 12 | | 1 | ,539,600. | | | | | |
| 14 Benefits paid to or for members (Part IX, column (A), line 4) 0 . 0 . 0 . 3339 , 224 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 0 . 0 . 3339 , 224 16a Professional fundraising fees (Part IX, column (D), line 11e) 0 . 17 , 836 15 Total fundraising expenses (Part IX, column (A), line 11e) 0 . 17 , 836 16 Total fundraising expenses (Part IX, column (D), line 25) 0 . 0 . 378 , 208 17 Other expenses (Part IX, column (A), line 31 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 0 . 737 , 268 19 Revenue less expenses. Subtract line 18 from line 12 1 , 539 , 600 . 316 , 937 19 Revenue less expenses. Subtract line 18 from line 12 1 , 539 , 600 . 316 , 937 20 Total assets (Part X, line 16) 1 , 134 , 130 . 1 , 579 , 070 . 21 Total liabilities (Part X, line 26) 4 , 111 . 42 , 182 . 22 Net assets or fund balances. Subtract line 21 from line 20 1 , 130 , 019 . 1 , 536 , 888 . Part II Signature Block Signature Block Signature of officer Date Signature of officer Date Check PTIN Signature of officer PTIN Signature of officer Date Check PTIN Signature of officer PTIN Si | | 13 | | | | | | | | |
| 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 0 . 339 , 224 16a Professional fundraising fees (Part IX, column (A), line 11e) 0 . 17 , 836 15 Total fundraising expenses (Part IX, column (D), line 25) 0 . 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 0 . 378 , 208 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 0 . 737 , 268 19 Revenue less expenses. Subtract line 18 from line 12 1 , 539 , 600 . 316 , 937 20 Total assets (Part X, line 16) 1 , 134 , 130 . 1 , 579 , 070 21 Total liabilities (Part X, line 26) 4 , 111 . 42 , 182 22 Net assets or fund balances. Subtract line 21 from line 20 1 , 130 , 019 . 1 , 536 , 888 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign | | 14 | | | 0. | | | | | |
| 16a Professional fundraising fees (Part IX, column (A), line 11e) 0 . 17,836 15 Total fundraising expenses (Part IX, column (D), line 25) 0 . 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 0 . 378,208 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 0 . 737,268 19 Revenue less expenses. Subtract line 18 from line 12 1,539,600 . 316,937 19 Revenue less expenses. Subtract line 18 from line 12 1,534,130 . 1,579,070 20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) 4,111 . 42,182 21 Total liabilities (Part X, line 26) 4,111 . 42,182 22 Net assets or fund balances. Subtract line 21 from line 20 1,130,019 . 1,536,888 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Check PTIN | S | 15 | | | 0. | 339,224. | | | | |
| 17 Other expenses (Part X, Column (A), lines 11a-11d, 111-24e) 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 19 Revenue less expenses. Subtract line 18 from line 12 20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) 22 Net assets or fund balances. Subtract line 21 from line 20 23 Net assets or fund balances. Subtract line 21 from line 20 24 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Part II Signature of officer Date | nse | 16a | | | 0. | | | | | |
| 17 Other expenses (Part X, Column (A), lines 11a-11d, 111-24e) 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 19 Revenue less expenses. Subtract line 18 from line 12 20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) 22 Net assets or fund balances. Subtract line 21 from line 20 23 Net assets or fund balances. Subtract line 21 from line 20 24 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Part II Signature of officer Date | xbe | | | 1 | | | | | | |
| 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 19 Revenue less expenses. Subtract line 18 from line 12 1 | ш | | | | 0. | 378,208. | | | | |
| 19 Revenue less expenses. Subtract line 18 from line 12 1,539,600. 316,937. | | 0.000 | | | 0. | | | | | |
| Total liabilities (Part X, line 16) 21 Total liabilities (Part X, line 26) 22 Net assets or fund balances. Subtract line 21 from line 20 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here STACEY MUELLER, TREASURER Type or print name and title Print/Type preparer's name Preparer's signature GREGORY PECK Preparer Firm's name JUNKERMIER, CLARK, CAMPANELLA, STEVENS PC Firm's EIN 81-0348775 | | 19 | | 1 | ,539,600. | 316,937. | | | | |
| Part II Signature Block | Soc | | | Beginni | ng of Current Year | End of Year | | | | |
| Part II Signature Block | sets | 20 | Total assets (Part X, line 16) | 1 | ,134,130. | 1,579,070. | | | | |
| Part II Signature Block | tAs idB | 21 | Total liabilities (Part X, line 26) | | 4,111. | 42,182. | | | | |
| Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here STACEY MUELLER, TREASURER Type or print name and title Print/Type preparer's name Preparer's signature GREGORY PECK Firm's name JUNKERMIER, CLARK, CAMPANELLA, STEVENS PC Firm's EIN 81-0348775 | S E | | | 1 | ,130,019. | 1,536,888. | | | | |
| true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here STACEY MUELLER, TREASURER Type or print name and title Print/Type preparer's name GREGORY PECK Preparer Firm's name JUNKERMIER, CLARK, CAMPANELLA, STEVENS PC Firm's EIN 81-0348775 | | | | | | | | | | |
| Sign Here Signature of officer STACEY MUELLER, TREASURER Type or print name and title Print/Type preparer's name Print/Type preparer's name Preparer Preparer Preparer Firm's name JUNKERMIER, CLARK, CAMPANELLA, STEVENS PC Firm's EIN 81-0348775 | | | | | | ny knowledge and belief, it is | | | | |
| Here STACEY MUELLER, TREASURER Type or print name and title Print/Type preparer's name Preparer's signature Check PTIN if self-employed Preparer Firm's name JUNKERMIER, CLARK, CAMPANELLA, STEVENS PTIN Self-employed Self | true, | corre | t, and complete. Declaration of preparer (other than officer) is based on all information of which prep | arer has a | any knowledge. | | | | | |
| Here STACEY MUELLER, TREASURER Type or print name and title Print/Type preparer's name Preparer's signature Check PTIN if self-employed Preparer Firm's name JUNKERMIER, CLARK, CAMPANELLA, STEVENS PTIN Self-employed Self | | | Cincil and A Street | | | | | | | |
| Type or print name and title Print/Type preparer's name Paid Paid GREGORY PECK Preparer Firm's name JUNKERMIER, CLARK, CAMPANELLA, STEVENS PC Firm's EIN 81-0348775 | Sign | 1 | | | Date | | | | | |
| Print/Type preparer's name Paid GREGORY PECK Preparer Firm's name JUNKERMIER, CLARK, CAMPANELLA, STEVENS PC Firm's EIN 81-0348775 | Her | е | | | | | | | | |
| Paid GREGORY PECK If self-employed P00668992 Preparer Firm's name JUNKERMIER, CLARK, CAMPANELLA, STEVENS PC Firm's EIN 81-0348775 | | | | I Dota | Tai i | T DTIN | | | | |
| Preparer Firm's name JUNKERMIER, CLARK, CAMPANELLA, STEVENS PC Firm's EIN 81-0348775 | . | | 7 | Date | if L | | | | | |
| | | | | | | | | | | |
| USE UNIV 1 FIRM S ADDRESS P.U. BUX 1023/ 1 / // / | | | | PC | Firm's EIN | 81-0348775 | | | | |
| | use | UNIY | 200 miles and a construction of the constructi | | | 06 540 4140 | | | | |
| MISSOULA, MT 59808 Phone no. 406-549-4148 May the IRS discuss this return with the preparer shown above? (see instructions) | Mari | tho !! | | | Phone no. 4 | | | | | |

| Га | Ttill Statement of Program Service Accomplishments |
|------|--|
| | Check if Schedule O contains a response to any question in this Part III |
| 1 | Briefly describe the organization's mission: |
| | THE MISSOULA ECONOMIC PARTNERSHIP (MEP) MISSION IS TO INCREASE THE |
| | PROSPERITY OF THE MISSOULA COMMUNITY BY NURTURING SUSTAINABLE BUSINESS |
| | GROWTH AND QUALITY JOB CREATION. THE PARTNERSHIP SERVES A CENTRAL |
| | ROLE IN A BROAD, COLLABORATIVE EFFORT INVOLVING 80 BUSINESS, INDIVIDUAL |
| 2 | Did the organization undertake any significant program services during the year which were not listed on |
| | the prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? |
| - | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| 7 | Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to |
| | |
| | others, the total expenses, and revenue, if any, for each program service reported. |
| 4a | 7 (1) |
| | ANGEL INVESTOR NETWORK - MISSOULA ECONOMIC PARTNERSHIP'S ANGEL NETWORK |
| | IS A GROUP OF LOCAL INVESTORS WHO AIM TO MAKE MEANINGFUL CAPITAL |
| | INVESTMENTS OF BETWEEN \$250,000 AND \$750,000 IN EARLY STAGE COMPANIES |
| | WITH TIES TO MISSOULA, MONTANA. |
| | TO BE ELIGIBLE, A COMPANY MUST: |
| | - BE IN THE STARTUP, EARLY STAGE OR STAGE-TWO PHASE OF DEVELOPMENT. |
| | - COMPLETE THE REQUIRED PAPERWORK FOR THE SCREENING PROCESS THROUGH |
| | MISSOULA ECONOMIC PARTNERSHIP. |
| | - COMPLETE THE REQUIRED SCREENING BY MISSOULA ECONOMIC PARTNERSHIP'S |
| | ANGEL NETWORK ENTREPRENEUR COMMITTEE. |
| | |
| | |
| 4b | (Code:) (Expenses \$ including grants of \$) (Revenue \$ |
| | INNOVATIONS INITIATIVE - INNOVATION-BASED ECONOMIC DEVELOPMENT IS A KEY |
| | COMPONENT OF JOB CREATION IN MISSOULA. THE INNOVATION INITIATIVE IS A |
| | SIGNIFICANT STEP TOWARD HELPING INNOVATION-BASED AND TECH COMPANIES |
| | START AND GROW HERE. THIS PROGRAM BRINGS TOGETHER A VARIETY OF STARTUP |
| | BUSINESSES AND ENTREPRENEURS TO CONNECT WITH ONE ANOTHER AND OBTAIN |
| | GUIDANCE FROM SEASONED BUSINESS PROFESSIONALS. THIS PROGRAM, WHICH |
| | STARTED AS A JOINT VENTURE BETWEEN THE UNIVERSITY OF MONTANA INNOVATION |
| | AND ENTREPRENEURSHIP PROGRAM, HELLGATE VENTURE NETWORK AND THE |
| | |
| | PARTNERSHIP, PROVIDES PRESENTATIONS AND ONE-ON-ONE INFORMATION SESSIONS |
| | ON TOPICS SUCH AS SECURING VENTURE CAPITAL, BUILDING A BRAND, SEARCH |
| | ENGINE MARKETING, PUBLIC RELATIONS, PATENT LAW, INFORMATION TECHNOLOGY |
| - 62 | AND STRATEGIC PLANNING. |
| 4c | The state of the s |
| | A2B MENTORING - GETTING A BUSINESS FROM WHERE IT IS NOW TO WHERE OWNERS |
| | WOULD LIKE IT TO BE IS ONE CONTINUOUS LEARNING CURVE. A2B WAS CREATED |
| | BY THE PARTNERSHIP TO HELP STRAIGHTEN THAT CURVE. THE PARTNERSHIP |
| | CONNECTS AREA BUSINESSES IN ALL INDUSTRIES WITH FREE, EXPERIENCED, |
| | LOCAL MENTORS WHO HAVE WALKED SIMILAR PATHS AND SUCCEEDED. THE |
| | PARTNERSHIP'S VOLUNTEER MENTORS ENGAGE WITH MISSOULA COMPANIES FOR |
| | SHORT-TERM ADVISORY PROJECTS AND LONGER-TERM MENTORSHIPS OF UP TO SIX |
| | MONTHS, HELPING THEM LEAP CRITICAL HURDLES IN HUMAN RESOURCES, |
| | ACCOUNTING, STRATEGY, FINANCE AND MORE. THE PARTNERSHIP ALSO HELPS |
| | BUSINESSES CONNECT TO THE KINDS OF SERVICES, RESOURCES AND CONSULTANTS |
| | THEY NEED MOVING FORWARD. ALL A2B MENTORS ARE SEASONED BUSINESS |
| | EXECUTIVES, IN SOME CASES RETIRED, WHO HAVE OPERATED THEIR OWN |
| 4d | |
| →u | |
| 10 | (Expenses \$ including grants of \$) (Revenue \$) |
| 40 | Total program service expenses |

Form 990 (2011) MISSOULA ECO Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--|------------|-----|----------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | _1_ | | X |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| 121 | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | 1.02 | | |
| 5 | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | - | | v |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | 5 | | _X_ |
| J | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | - | | Λ |
| • | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | 1 | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | 21 |
| 50 | Schedule D, Part III | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide | Ť | | |
| | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent | | | |
| | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X | | 1.5 | 10/1 |
| | as applicable. | 14 | 134 | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | X | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| C | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total | | | Inches |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | <u>X</u> |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in | | | |
| _ | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| f | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | _ | |
| 3 | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | | Х |
| 100 | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | 111 | - | |
| 12u | Schedule D, Parts XI, XII, and XIII | 12a | | X |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | 124 | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization | | | |
| | or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals | | | |
| | located outside the United States? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | X | |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| 40 | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | <u>X</u> |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | . | - 1 | v |
| 200 | complete Schedule G, Part III Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 19 | | <u>X</u> |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20a 20b | | <u>X</u> |
| IJ | The to the Zoa, and the organization attach a copy or its addited finalities statements to this fetuliff | 200 | | |

Part IV | Checklist of Required Schedules (continued) Yes No Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II X 21 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 X 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete X 23 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes." answer lines 24b through 24d and complete Schedule K. If "No", go to line 25 24a X b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24c d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete Schedule L, Part I 25b Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II X 26 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial 27 contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III X 27 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions); A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28a A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28b An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV 28c X Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M X 29 29 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M X 30 Did the organization liquidate, terminate, or dissolve and cease operations? 31 If "Yes," complete Schedule N, Part I X 31 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete X Schedule N, Part II 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I X 33 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 34 X X 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35a b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 X 35b Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? 36 If "Yes," complete Schedule R, Part V, line 2 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization X and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 37

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?

Note. All Form 990 filers are required to complete Schedule O

Form 990 (2011)

Form 990 (2011) MISSOULA ECONOMIC PARTNERSHIP Part V Statements Regarding Other IRS Filings and Tax Compliance

| Second Comparison Seco | | Check if Schedule O contains a response to any question in this Part V | | | |
|--|-----|---|--------|-------|-------------|
| b Enter the number of Forms W.26 included in line 1a Enter -0. In not applicable | 12. | | | Yes | No |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable garming (gambling) winnings to prixe winners? 2a Etter the number of employees reported on Form W.S. Transmittal of Wage and Tax Statements, flied for the calendar year ending with or within the year covered by this return 3 b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 3 b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 3 b If the sam of lines 1 and 2 is greater than 250, you may be required to e-file (see instructions) 3 b If the sam of lines 1 and 2 is greater than 250, you may be required to e-file (see instructions) 3 b If Yes, * has it filed a Form 990-T for this year? If Yes, * provide an explanation in Schedule O 3 b If Yes, * files the name of the fereign country (such as a bank account, securities account, or other financial account)? 4 b If Yes, * files the name of the fereign country (such as a bank account, securities account, or other financial Accounts. 5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 a Was the organization a party to a prohibited tax shelter transaction at any contributions that was not tax deductible? 6 a Was the organization and party organization and explanation and party for goods and services provided to the payor? 7 b If Yes, * fold the organization include with every solicitation an express statement that such contributions or grifts were not tax deductible? 6 b If Yes, * fold the organization receive a deductible contributions under section 170(c). 8 b If Yes, * fold the organization receive a deductible contributions under section 170(c). 9 b If Yes, | 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | 5 | | |
| gambling) winnings to praze winners? 2a Erist rib neumber of employees reported on Form W3, Transmittal of Wage and Tax Statements. 2a 5 bif at least one is reported on line 2a, did the organization file all required federal employment tax returns? 3b Line with the same of lines is and 2a is greater than 200, you may be required to e-file (see instructions) 3b Did the organization have unrelated business gross income of \$1,000 or more during the year? 3b Lif Y'es', has a filed a Form 996-17 for this year? If two, *provide an explanation in *Sherduku O* 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial accountril, a foreign country (such as a bank account, securitiss account, or other financial accountry? 4b If "Yes," enter the name of the foreign country: ▶ 5a Was the organization and the organization that it was or is a party to a prohibited tax shelter transaction? 5b Lif "Yes," then same of the foreign country. Power as a bank account, securities account, or other financial accounts. 5a Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that where not tax deductible? 5c Lif "Yes," to line 5a or 5b, did the organization file Form 8865"? 5c Lif "Yes," did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that may receive deductible contributions under section 170(c). 5c Lif "Yes," inclinate the number of Forms 8822 filed during the year 5d Lif "Yes," inclinate the number of Forms 8822 filed during the year 5d Lif the organization received a contribution of qualified intellectual property, did the organization file Form 8869 as required? 7d Lif the organization make any taxable distributions under section 4969? 8d Life organization makes any taxable distributions under section 4969? 9d Spensoring organizations maintaining donor advised | b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b |) | | 15 1 |
| 2a Ester the number of employees reported on Form W3, Transmittal of Wape and Tax Statements, filled for the calendary year ending with or within the year ocered by this return. b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note, If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 3b If "Yes," has it filed a Form 990-T for this year? if "No," provide an explanation in Schedule O 3b A 4 any time during the calendary year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a A tany time of the ring requirements for Form TD F 902.21, Report of Foreign Bank and Financial Accounts. 5b If "Yes," to line Sa or 5b, did the organization that a sheller transection at any time during the tax year? 5c If "Yes," to line Sa or 5b, did the organization file Form 8866 17 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? 6b If "Yes," foll the organization inclined with very solicitation an express statement that such contributions or grifts were not tax deductible? 7b If "Yes," follow organization inclined with very solicitation an express statement that such contributions or grifts were not tax deductible? 7c Organizations that may receive deductible contributions under section 170(c). 8b If "Yes," follow organization inclined with every solicitation an express statement that such contributions or provided to the payor? 7d If the organization selection of the value of the value of the goods or services provided? 7d If If the organization receive a purprent in excess of \$5 made partly as a contribution of care of the value of the goods or | С | | | | U P |
| Filed for the calendary year ending with or within the year acovered by this return 2a 5 X | | (gambling) winnings to prize winners? | 1c | | |
| b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 3b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule 0 3d At any time during the calendary year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 5d If "Yes," the third of filing requirements for Form TD F 90 22.1, Report of Foreign Bank and Financial Accounts. 5d Was the organization a purty to a prohibited tax shelter transaction at any time during the tax yeer? 5d Was the organization a purty to a prohibited tax shelter transaction at any time during the tax yeer? 5d Did any taxable party notify the organization that that the are nor aparty to a prohibited tax shelter transaction? 5d Did the organization a purty to a prohibited tax shelter transaction? 5d Did the organization shelt that they are is a party to a prohibited tax shelter transaction? 5d Did the organization shelt that was or is a party to a prohibited tax shelter transaction? 5d Did the organization shelt the round of the value of the pool of the value of the property of the organization of gifts were not tax deductible? 6d Did the organization receive a purpent in excess of \$75 made party as a contribution and party for goods and services provided to the peyor? 7d Did the organization receive any purpent in excess of \$75 made party as a contribution of property for which it was required to file Form 8082? 7d Did the organization received a contribution of prohibited property did the organization for prohibited the organization for prohibited to the properties of the organization for prohibited the prohibited that and section \$50(4) | 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | |
| Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3 | | filed for the calendar year ending with or within the year covered by this return2a | 5 | les 1 | B. |
| sa Did the organization have unrelated business gross income of \$1.000 or more during the year? b if "Yes," has it field a Form 990-T for this year? if "No," provide an explanation in Schedule O A Rany time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts? 4a | b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Х | |
| b If "Yes," has it filed a Form 990-T for this year? If "No.", provide an explanation in Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country guich as a bank account, securities account, or other financial account? b If "Yes," enter the name of the foreign country. ► See instructions for filing requirements for form TD F 90.22.1, Report of Foreign Bank and Financial Accounts. 8as when organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Was the organization aparty to a prohibited tax shelter transaction? 6b If "Yes," to line 3a or 3b, did the organization file Form 898-77 6c Does the organization sheld the organization file form 898-77 6c Does the organization aparty to a prohibited tax shelter transaction? 6a X b If "Yes," di line 3a or 3b, did the organization file form 898-77 6c Does the organization and the organization file form 898-77 6c Does the organization and the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization that may receive deductible contributions under section 170(c). b If "Yes," did the organization mortly the donor of the value of the goods or services provided? 7 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 828-2? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C7 77 for Did the organization make an adminished boar advised funds and section 89(a)(3) supporting organizations. Did the supporting organization make an adminished form advised funds and section 89(a)(3) supporting organizations. Did the supporting organizati | | | Sw L | | 18 |
| 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? b if "Yes," enter the name of the foreign country ▶ See instructions for filing requirements for Form TD F 90.22.1, Report of Foreign Bank and Financial Accounts. 5a Was the organization reprive to a prohibited tax shelter transaction at any time during the tax year? 5a X b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b X b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b X b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5c If "Yes," to line 5a or 5b, did the organization that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? 5c If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6c If "Yes," did the organization receive deductible contributions under section 170(c). 6d Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7c Did the organization received a payment in excess of \$75 made partly as a contribution of any | За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | За | | X |
| tinancial account in a foreign country (such as a bank account, securities account, or other financial account)? b if "Yes," enter the name of the foreign country. See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Lix Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b X c if "Yes," to line 5a or 5b, did the organization file Form 8866-T7 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? 6a X b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made party as a contribution and party for goods and services provided to the payor? 7b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7c Did the organization receive any flunds, directly or indirectly, no pay premiums on a personal benefit contract? 7c If the organization receive any flunds, directly or indirectly, no pay premiums on a personal benefit contract? 7f Did the organization receive any flunds, directly or indirectly, no pay premiums on a personal benefit contract? 77 If Did the organization receive any flunds, directly or indirectly, or pay premiums on a personal benefit contract? 77 If If the organization receive any flunds, directly or indirectly, or pay premiums on a personal benefit contract? 77 If If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 77 If If the organization received any contribution of cars, boats, aniques, or other v | b | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | 3b | | |
| b If "Yes," enter the name of the foreign country. See instructions for filling requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b X 5c If "Yes," to line Sa or 5b, did the organization file Form B886-7? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? 6a X 6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible; 7c Organizations that may receive deductible contributions under section 170(c). 8d Did the organization receive a payment in excess of \$75 made partiy as a contribution and partly for goods and services provided to the payor? 7a If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization neceive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a If "Yes," indicate the number of Forms 8282 filed during the year 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required? 7c If If the organization and the number of Forms 8282 filed during the year 9c Did the organization sell, exchange, or otherwise dispose of tangible personal penefit contract? 9c If the organization and the payment in excess of the payment in the pay | 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | |
| See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. 5a Was the organization a parry to a prohibited tax shelter transaction at any time during the tax year? 5b X 5c If "Yes," to fine 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 5b X 5c If "Yes," to fine 5a or 5b, did the organization file Form 8896-17 5c Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? 5c Organization include with every solicitation an express statement that such contributions or gifts were not tax deductible on the state of the organization and party for goods and services provided to the payor? 7d Organization stat may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made party as a contribution and partly for goods and services provided to the payor? 7d If "Yes," indicate the number of Forms 8282 filed during the year or the fire form section of the value of the goods or services provided? 7d If "Yes," indicate the number of Forms 8282 filed during the year 6 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization received a contribution of qualified intellectual property, did the organization file a Form 5899 as required? 7d If the organization received a contribution of qualified intellectual property, did the organization file a Form 5896 or payment in the organization, or a donor advised fund maintaining donor advised funds. 8 Spensoring organizations maintaining donor advised funds. 9 Sponsoring organizations maintaining donor advised funds. 10 Did the organization make a distribution of qualified intellectual property. 11 De Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) | | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | X |
| Sa Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5 Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5 Did any taxable party notify the organization file Form 8886-17 6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? 6 Did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 9 If "Yes," did the organization notify the donor of the value of the goods or services provided? 10 If "Yes," indicate the number of Forms 8282 filed during the year 10 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 10 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 11 Did the organization received a contribution of qualified intellectual property, did the organization file Form 899 as required? 12 Did the organizations maintaining doner advised funds and section 596(s)(3) supporting organizations. Did the supporting organization, or a doner advised fund maintained by a sponsoring organization file Form 899 as required? 12 Sponsoring organizations maintaining doner advised funds. 13 Did the organization make a distribution to a donor, donor advised funds. 14 Did the organization and any taxable distributions under section 4966? 25 Did the organization and any taxable distributions under section 4966? 26 Did the organization formation to a donor, donor ad | b | If "Yes," enter the name of the foreign country: | 201 | | 87 |
| b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? c If "Yes," to line 5a or 5b, did the organization file Form 8868-T? d Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization are payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums, directly or indirectly, on a personal benefit contract? 7 If Did the organization received a contribution of qualified intellectual property, did the organization file Form 109e-C? 7 If the organization received a contribution of qualified intellectual property, did the organizations file Form 109e-C? 7 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. file organization file a Form 109e-C? 7 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make any taxable distributions under section 4966? b Did the organization make any taxable distributions under section 4966? b Gross receipts, included on Form 990, Part VIII, line 12 c Gross income from other sources (Co not net amounts due or paid to other sources against amounts due or received from them). 12a Sec | | | | | |
| c If "Yes," to line 5a or 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? 6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as contribution and partly for goods and services provided to the payor? 16 If "Yes," did the organization notify the donor of the value of the goods or services provided? 2 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 2 If "Yes," indicate the number of Forms 8282 filed during the year 2 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 3 If the organization received a contribution of qualified intellectual property, did the organization file a Form 1096-C? 4 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1096-C? 5 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds. 2 Did the organization make any taxable distributions under section 4966? 3 Did the organization make any taxable distributions under section 4966? 4 Did the organization make any taxable distributions or diviser, or related person? 5 Section 501(c)(12) organizations. Einter: a Initiation fees and capital contributions included on Part VIII, line 12 5 Gross income from members or shareholders 5 Gross income from members or shareholders 6 Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a | 5a | | 5a | | |
| best he organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? c Organizations and preceive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization get, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year f Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 the Did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8899 as required? The Section solicity of the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C7 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Sponsoring organization maintaining donor advised funds. a Did the organization maintaining donor advised funds. b Gross income from thems a distribution included on Part VIII, line 12 loa limitation fees and capital contributions included on Part VIII, line 12 b Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other so | b | | 5b | | X |
| b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b if "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d if "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 if Did the organization undiring the year, pay premiums, directly or indirectly, no a personal benefit contract? 7 if J if the organization received a contribution of qualified intellectual property, did the organization file Form 8999 as required? If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? S ponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations, or a donor advised fund maintained by a sponsoring organization. Payor and the supporting organization make any taxable distributions under section 4966? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the organization make a distribution to a donor, donor advised, or related person? 9 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations, Enter: a Gross income from members or shareholders b If "Yes," effect the amount of tax-exempt interest received or accrued during the year 12a Section 501(c)(2) q | | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a 7b 1" Yes," did the organization notify the donor of the value of the goods or services provided? 6 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 6 If "Yes," indicate the number of Forms 8282 filed during the year 7c 7d 7d 7d 7d 7d 7d 7d | 6a | | | | |
| were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? To by If "Yes," did the organization notify the donor of the value of the goods or services provided? to Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? did If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? for Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? for Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? for Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 1098-C? Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Sponsoring organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advisor, or related person? 9a Did the organization make a distribution to a donor, donor advisor, or related person? 9b Did the organization make a distribution included on Part VIII, line 12 6 Gross income from members or shareholders 9 Gross income from members or shareholders 9 Gross income from other sources (Do n | | any contributions that were not tax deductible? | 6a | | X |
| 7 Organizations that may receive deductible contributions under section 170(c). 2 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 3 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided? 5 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 6 If "Yes," indicate the number of Forms 8282 filed during the year 7 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 Dif the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 Dif the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 Dif the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-0? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization or advised funds. 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distribution or advised funds. 9 Did the organization make any taxable distributions under section 4966? 9 Dection 501(c)(12) organizations. Enter: 9 Initiation fees and capital contributions included on Part VIII, line 12 9 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 Did 11 Section 501(c)(12) organizations. Enter: 12 Gross income from members or shareholders 13 Section 501(c)(29) qualified honprofi | b | | | | |
| 7 Organizations that may receive deductible contributions under section 170(c). 2 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 3 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided? 5 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 6 If "Yes," indicate the number of Forms 8282 filed during the year 7 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 Dif the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 Dif the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 Dif the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-0? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization or advised funds. 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distribution or advised funds. 9 Did the organization make any taxable distributions under section 4966? 9 Dection 501(c)(12) organizations. Enter: 9 Initiation fees and capital contributions included on Part VIII, line 12 9 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 Did 11 Section 501(c)(12) organizations. Enter: 12 Gross income from members or shareholders 13 Section 501(c)(29) qualified honprofi | | were not tax deductible? | 6b | | |
| b if "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 2828? d if "Yes," indicate the number of Forms 2828 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e f Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? f If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintaining donor advised funds. 9 Sponsoring organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 9 b Did the organization make a distribution to a donor, donor advisor, or related person? 9 b Did the organization make and starbition to a donor, donor advisor, or related person? 9 cross receipts, included on Form 990, Part VIII, line 12 10 a | 7 | Organizations that may receive deductible contributions under section 170(c). | | | 3 4 |
| c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f g If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the organization make a distribution to a donor, donor advisor, or related person? 9 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross income from members or shareholders 11a Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from members or shareholders b Gross income from members or shareholders b Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts, is the organization filing Form 990 in lieu of Form 1041? 12b 13 Section 501(c)(29) qualified nonprofit health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 14a Did the organization receive any payments for indoor tanning services during | a | | | | |
| to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make any taxable distributions under section 4966? b Did the organization make any taxable distributions under section 4966? 9a Did the organization make any taxable distributions under section 4966? 9b Organization form maintaining donor advised on Part VIII, line 12 a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Did by Gross income from members or shareholders b Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11a 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 17b 17c 17d 77c 77d 77d 77d 77d 77d | | | 7b | | |
| d if "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7f Did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7f Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization made any taxable distributions under section 4966? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distributions under section 4966? 9 Did the organization make a distribution to a donor, donor advisor, or related person? 9 Did the organization make a distribution included on Part VIII, line 12 10a | С | | | | |
| e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? b Did the organization make any taxable distributions under section 4966? b Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Did a consider from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a bif "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the sta | | | 7c | | |
| f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f if the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? h if the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11a Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves and payments for indoor tanning services during the tax year? | | | | | 70_1 |
| g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 9 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 110 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If Yes,* enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 14a Did the organization receive any payments for indoor tanning services during the tax year? | 120 | | | | |
| h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes," enter the amount of tax-exempt interest received or accrued during the year Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans Enter the amount of reserves on hand 13b Did the organization receive any payments for indoor tanning services during the tax year? 14a X | | | | | |
| Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Sponsoring organization make any taxable distributions under section 4966? bid the organization make any taxable distributions under section 4966? bid the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 110 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13b 14a Did the organization receive any payments for indoor tanning services during the tax year? | _ | | - 8 | | |
| organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes," enter the amount of tax-exempt interest received or accrued during the year Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X | | | /n | | |
| 9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13a | 0 | | | 1780 | |
| a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a X | ٥ | | 8 | - His | True v |
| b Did the organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 10a 10b | | Did the appropriation realism with the distribution and a section 10000 | 00 | 7.5 | 0.00 |
| 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 | | | | | |
| a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year l Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 2 to a load of the organization receive any payments for indoor tanning services during the tax year? 2 to a load of the load of the load of the late of the | | | 90 | | det i |
| b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders 11a 1b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12b 15 If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 15 Section 501(c)(29) qualified nonprofit health insurance issuers. 12b 15 Is the organization licensed to issue qualified health plans in more than one state? 13a 15a 15b 15c | | | | 40 | W., |
| 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 2 Enter the amount of reserves on hand 2 Did the organization receive any payments for indoor tanning services during the tax year? 14a X | | | | | |
| a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X | | | | 145 | |
| b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X | | | | | |
| amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X | | | 777 | 14.5 | |
| 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? 12a 12b 13a 13a 13a 13b 13b 24a Did the organization receive any payments for indoor tanning services during the tax year? 14a X | | | aty/fa | 11 1 | |
| b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X | 12a | | 12a | | |
| 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a X | | TOTAL CONTROL OF THE PROPERTY | 31 | | I. |
| a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a X | | | 9 | - 114 | |
| Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a X | а | - [] [] [] [] [] [] [] [] [] [| 13a | | |
| b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a X | | | | | ann an Indo |
| organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X | b | | | | |
| c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X | | organization is licensed to issue qualified health plans | | | |
| 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X | С | | | | |
| b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | | | 14a | | X |
| | b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 14b | | |

Part VI | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| _ | Check if Schedule O contains a response to any question in this Part VI | ****** | | |
|------------|--|--------------|--------|----------|
| Sec | tion A. Governing Body and Management | | | |
| | To the second se | | Yes | No |
| 1 a | Enter the number of voting members of the governing body at the end of the tax year | | Yest | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | l <u>w</u> i | 500 | 1 |
| | body delegated broad authority to an executive committee or similar committee, explain in Schedule O. | 3.0 | | |
| b | Enter the number of voting members included in line 1a, above, who are independent | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | - 3 | ealth. | |
| | officer, director, trustee, or key employee? | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors, or trustees, or key employees to a management company or other person? | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | 24 | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | X |
| 6 | Did the organization have members or stockholders? | 6 | | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | |
| A 107 | more members of the governing body? | 7a | | X |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | , | | |
| - | | 7b | | Х |
| 8 | persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | 70 | 1,025 | - 21 |
| | The governing body? | 20 | х | |
| | | 8a 8b | X | |
| 9 | | ob | | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | W |
| Sac | organization's mailing address? If "Yes," provide the names and addresses in Schedule O tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | 9 | - | X |
| 000 | Horr B. 1 Offices (This Section B requests information about policies not required by the internal Revenue Code.) | - | Yes | No |
| 102 | Did the organization have local chapters, branches, or affiliates? | 10a | 165 | X |
| | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | IUa | - | _2\ |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | 4 | |
| 112 | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | х | |
| | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | 1 Id | ^ | |
| | Did the appropriation have a written and first affect and a first | 12a | х | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | X | |
| | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | 120 | -21 | |
| | in Schedule O how this was done | 100 | х | |
| | Did the second of the second o | 12c | X | |
| | Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? | 13 | Λ | Х |
| | Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent | 14 | 12011 | <u> </u> |
| 15 | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | OVE 1 | |
| - | | 45- | х | |
| | The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization | 15a | 47 | Х |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | 15b | 15. | 21 |
| | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | 1 | |
| | | 16a | 100 | x |
| | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | 104 | _ | 77 |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | - 63 | 110 | |
| | exempt status with respect to such arrangements? | 16b | | |
| | ion C. Disclosure | 100 | | |
| | List the states with which a copy of this Form 990 is required to be filed NONE | | | |
| | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) a | vailabl | e | |
| | for public inspection. Indicate how you made these available. Check all that apply. | | 50 | |
| | X Own website Another's website X Upon request | | | |
| 19 | Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and | finan | cial | |
| | statements available to the public during the tax year. | | | |
| | State the name, physical address, and telephone number of the person who possesses the books and records of the organizati | on: 🕨 | | |
| | THE ORGANIZATION - 4065416461 | | _ | |
| | PO BOX 7457, MISSOULA, MT 59807 | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
 Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| Check this box if neither the organization n | or any related | orga | aniza | ation | or cor | mpe | nsat | ted any current officer, | director, or trustee. | |
|--|------------------------|--|-----------------------|--------------|--------------|----------------------------------|----------|--------------------------|-----------------------|--------------------------|
| (A) | (B) | (C) Position (do not check more than o | | | | | | (D) | (E) | (F) |
| Name and Title | Average | (do | not c | Pos heck | ition | than | one | Reportable | Reportable | Estimated |
| | hours per | box | box, unless persor | | | rson is both an irector/trustee) | | compensation | compensation | amount of |
| | week | | Cer ar | lo a o | rect | //uus | itee) | from | from related | other |
| | (describe hours for | irecto | | | | | | the organization | organizations | compensation |
| | related | 96 OT (| age . | | | satec | | (W-2/1099-MISC) | (W-2/1099-MISC) | from the organization |
| | organizations | truste | al tru | | yee | mpe | | (11 2 1000 111100) | | and related |
| | in Schedule | Individual trustee or director | Institutional trustee | er. | Key employee | est co oyee | ja j | | | organizations |
| ************************************** | O) | Indiv | Insti | Officer | Key | Highest compensated employee | Former | | | |
| (1) JEFF FEE | | | | | | | | | | |
| CHAIRMAN | 1.00 | X | | X | | | | 0. | 0. | 0. |
| (2) SCOTT BURKE | | | | | | | | | | |
| VICE CHAIRMAN | 1.00 | X | | X | | | | 0. | 0. | 0. |
| (3) STACEY MUELLER | 12 | | | | | | | | | |
| TREASURER | 1.00 | Х | | X | | | | 0. | 0. | 0. |
| (4) JEAN CURTISS | | | | | | | | | | |
| SECRETARY | 1.00 | X | | X | | | | 0. | 0. | 0. |
| (5) DIRK VISSER | | | | | | | | | | |
| EXECUTIVE COMMITTEE | 1.00 | X | | X | | | | 0. | 0. | 0. |
| (6) JOHN ENGEN | | | | | | | | | | |
| EXECUTIVE COMMITTEE | 1.00 | X | | X | | | | 0. | 0. | 0. |
| (7) BRENT CAMPBELL | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| (8) GEORGE LAMBROS | | | | | | | | | 11-40(1) | |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |
| (9) JEFF CROUCH | 4 00 | | | | | | | _ | _ | _ |
| DIRECTOR | 1.00 | X | | - | | \dashv | | 0. | 0. | 0. |
| (10) TOM PEW | 1 00 | | | | | | | _ | | _ |
| DIRECTOR | 1.00 | X | | \dashv | - | | | 0. | 0. | 0. |
| (11) DEB POTEET | 1 00 | | | | | | | | | _ |
| DIRECTOR | 1.00 | X | | \dashv | - | - | _ | 0. | 0. | 0. |
| (12) DAVE BEATON | 1 00 | ,, | | | | | | • | | _ |
| DIRECTOR | 1.00 | Х | - | \dashv | - | \dashv | _ | 0. | 0. | 0. |
| (13) STEVE CARLSON | 1 00 | x | | | | | | 0 | | |
| DIRECTOR | 1.00 | A | - | \dashv | - | \dashv | - | 0. | 0. | 0. |
| (14) GRANT KIER | 1.00 | | | | | | | • | | |
| DIRECTOR | 1.00 | _ | \dashv | \dashv | - | \dashv | | 0. | 0. | 0. |
| (15) JAMES BOWMAN | 20.00 | | | $_{\rm x}$ | | | | 89,444. | 0. | 10 000 |
| PRESIDENT/CEO (UNTIL NOVEMBER 2011) | 20.00 | \dashv | | ^ | \dashv | \dashv | - | 89,444. | 0. | 19,069. |
| (16) JAMES GRUNKE | 40.00 | | | x | | | | 0. | 0. | 0. |
| PRESIDENT/CEO (BEGINNING APRIL 2012) | ±0.00 | \dashv | - | ^ | \dashv | \dashv | \dashv | 0. | 0. | 0. |
| | | | | | | | | | | |
| | | | _ | _ | | | _ | | | |

(A)
Name and business address
NONE

(B)
Description of services

(C)
Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation

0

| | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
|---|------|---|----------------|---------------|--|---|--|---|
| nts | 1 a | Federated campaigns | 1a | | | | | |
| Gra | b | Membership dues | | | | | | |
| Am Am | С | Fundraising events | | | | | | |
| ig ig | d | Related organizations | 1d | | | | | |
| S,E | е | Government grants (contribut | tions) 1e | 570,000. | | | | |
| et et | f | All other contributions, gifts, gran | ts, and | 190 | | | | |
| 賣 | | similar amounts not included abo | ve 1f | 483,205. | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | g | Noncash contributions included in lines | 1a-1f: \$ | | | | | |
| <u>0</u> # | h | Total. Add lines 1a-1f | | <u> </u> | 1053205. | A STATE OF THE PARTY OF | | |
| 2000 | | | | Business Code | X307672767 | | and the same of th | Part Call Call Call Call Call Call Call Cal |
| ice | 2 a | | | 900099 | 1,000. | 1,000. | | |
| er e | b | | | - | | | | |
| n S | С | | | | | | | |
| gra Re | d | | | - | | | | |
| Program Service Revenue | е | | | - | | | | |
| - | | All other program service reve | nue | | 1 000 | | | |
| - | | Total. Add lines 2a-2f | 1 | > | 1,000. | | | |
| | 3 | Investment income (including | | | | | | |
| | | other similar amounts) | | | | | | |
| | 4 | Income from investment of tax | | na proceeas | | | | |
| | 5 | Royalties | (i) Real | (i) Demond | E BASE FOR | | | |
| | 6 a | Gross rents | (I) Real | (ii) Personal | | | | |
| | b | | | | | | | |
| | | Rental income or (loss) | | | | | | |
| | | Net rental income or (loss) | | | E. (1274) 2 | A C. S. | SECOND CO. | |
| | | Gross amount from sales of | (i) Securitie | STANDS STANDS | | | 15 S. 5 V -4 S | Avioration of |
| | , | assets other than inventory | (i) Occurre | (ii) Other | | | | |
| | h | Less: cost or other basis | | | | | | |
| | - | and sales expenses | | | | | | |
| | С | Gain or (loss) | | | | | | |
| | | Net gain or (loss) | | | THE REAL PROPERTY OF THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED | | | |
| | | Gross income from fundraising | | | | a-0.125003.14 | 161 A.P. (Physics) | |
| evenue | | including \$ | - | | | | | |
| e e | | contributions reported on line | | | | | Replanting the | |
| تر ت | | Part IV, line 18 | | a | | | | |
| Other | b | Less: direct expenses | | | | | | |
| ٥١ | С | Net income or (loss) from fund | raising event | s | | Patte Lybrar VIII | | |
| | 9 a | Gross income from gaming ac | | | | 7 - 12 - 237 | | Maria Report |
| - 1 | | Part IV, line 19 | | a | | | | |
| - 1 | b | Less: direct expenses | | | | | | |
| | С | Net income or (loss) from gam | ing activities | <u></u> | | | | |
| | 10 a | Gross sales of inventory, less | | | | | | |
| | | and allowances | | а | | | -05- | |
| | | Less: cost of goods sold | | | 3.00 | | St. Tay | |
| Į. | С | Net income or (loss) from sales | | <u> </u> | | | | |
| | | Miscellaneous Revenue | | Business Code | | 194 | | |
| | 11 a | - | | -: | | | | |
| | b | | | | | | | · |
| | С | 74 7 | | - | | | | |
| | | All other revenue | | | | | | |
| | | Total. Add lines 11a-11d | | > | 1054655 | 1 222 | | |
| | 12 | Total revenue. See instructions. | ā | | 1054205. | 1,000. | 0. | U. |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| com | plete columns (B), (C), and (D). | | | | |
|---------|--|-----------------------|------------------------------------|---|--------------------------------|
| _ | Check if Schedule O contains a respons | | | | 🗍 |
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to governments and | | | | |
| | organizations in the United States. See Part IV, line 21 | 2,000. | | | |
| 2 | Grants and other assistance to individuals in | | | | |
| | the United States. See Part IV, line 22 | | | Part Action Control | |
| 3 | Grants and other assistance to governments, | | | | |
| | organizations, and individuals outside the | | | | |
| | United States. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | A CONTRACTOR OF STREET |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 184,475. | | | |
| 6 | Compensation not included above, to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | 25 525 | | | |
| 7 | Other salaries and wages | 95,795. | | | |
| 8 | Pension plan accruals and contributions (include | | | | |
| 920 | section 401(k) and section 403(b) employer contributions) | 24.000 | | | |
| 9 | Other employee benefits | 34,880. | | | |
| 10 | Payroll taxes | 24,074. | | | |
| 11 | Fees for services (non-employees): | | | | |
| a | Management | | | | |
| b | Legal | 46,250. | | | |
| r C | Accounting | 40,250. | | | |
| d | Lobbying Professional fundacions anniese Cas Bart IV line 47 | 17 026 | | | |
| f | Professional fundraising services. See Part IV, line 17 Investment management fees | 17,836. | | | |
| | | 91,535. | | | |
| g 12 | Other Advertising and promotion | 86,307. | | | |
| 13 | Office expenses | 20,252. | | | |
| 14 | Information technology | 20,232. | | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | 29,432. | | | |
| 17 | Travel | 17,429. | | | |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | 1,837. | | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 2,733. | | | |
| 23 | Insurance | 966. | | | |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.) | | | | |
| а | BAD DEBT | 62,000. | | | 100 |
| b | OUTREACH | 9,824. | | | |
| С | STAFF TRAINING | 6,328. | | | |
| d | MISCELLANEOUS | 3,315. | | | |
| е | All other expenses | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 737,268. | | | |
| 26 | Joint costs. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | |
| **** | 0.1.20.10 | | | | Form 000 (2011) |

Form 990 (2011)
Part X Balance Sheet

| Pa | rt X | Balance Sheet | | | |
|-----------------------------|---------|---|--------------------------|------|---------------------|
| | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | 21,691. | 1 | 39,548 |
| | 2 | Savings and temporary cash investments | | 2 | |
| | 3 | Pledges and grants receivable, net | | 3 | 1,521,018 |
| | 4 | Accounts receivable, net | | 4 | 3,674. |
| | 5 | Receivables from current and former officers, directors, trustees, key | | 100 | |
| | | employees, and highest compensated employees. Complete Part II | 7-12-13 SEVEN NE | | |
| | | of Schedule L | | 5 | |
| | 6 | Receivables from other disqualified persons (as defined under section | | 151 | STATE OF THE PARTY. |
| | | 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing | | | |
| | | employers and sponsoring organizations of section 501(c)(9) voluntary | | 13 | |
| | | employees' beneficiary organizations (see instructions) | 500 | 6 | |
| Assets | 7 | Notes and loans receivable, net | | 7 | |
| SS | 8 | Inventories for sale or use | | 8 | |
| 4 | 9 | Prepaid expenses and deferred charges | | 9 | 1,164. |
| | 7310-01 | Land, buildings, and equipment: cost or other | ** | | |
| | 51000 | basis. Complete Part VI of Schedule D 10a 16,399 | 9. | 50.7 | |
| | b | Less: accumulated depreciation 10b 2,73 | 0. | 10c | 13,666. |
| | 11 | Investments - publicly traded securities | | 11 | 13,000. |
| | 12 | Investments - other securities. See Part IV, line 11 | ** | 12 | · |
| | 13 | Investments - program-related. See Part IV, line 11 | | 13 | |
| | 14 | Intangible assets | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | ** | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 34) | 1,134,130. | 16 | 1,579,070. |
| | 17 | Accounts payable and accrued expenses | | 17 | 42,182. |
| | 18 | Grants payable | | 18 | 11,101. |
| | 19 | Deferred revenue | | 19 | |
| | 20 | Tax-exempt bond liabilities | | 20 | |
| S | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D | 10. | 21 | |
| Liabilities | 22 | Payables to current and former officers, directors, trustees, key employees, | | | |
| ig | | highest compensated employees, and disqualified persons. Complete Part II | | 3.0 | |
| Ë | | of Schedule L | | 22 | |
| | 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables to related third | *** | | |
| | | parties, and other liabilities not included on lines 17-24). Complete Part X of | | | |
| | | Schedule D | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | 4,111. | 26 | 42,182. |
| | | Organizations that follow SFAS 117, check here X and complete | | | |
| S | | lines 27 through 29, and lines 33 and 34. | | 1,5 | |
| JCe | 27 | Unrestricted net assets | 1,130,019. | 27 | 1,526,018. |
| ala | 28 | Temporarily restricted net assets | | 28 | 10,870. |
| d B | 29 | Permanently restricted net assets | | 29 | 20/0/00 |
| Š | | Organizations that do not follow SFAS 117, check here and | | 20 | |
| Jr. F | | complete lines 30 through 34. | | | |
| ts | 30 | Capital stock or trust principal, or current funds | | 30 | |
| sse | 31 | Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| Net Assets or Fund Balances | 32 | Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| Š | 33 | Total net assets or fund balances | | 33 | 1,536,888. |
| | 34 | Total liabilities and net assets/fund balances | 1,134,130. | 34 | 1,579,070. |

Form 990 (2011)

| Form | 990 (2011) MISSOULA ECONOMIC PARTNERSHIP | 27-3 | 994460 | Pa | ge 12 |
|------|---|-----------|--------|-----|--------------|
| Pa | rt XI Reconciliation of Net Assets | | | | |
| | Check if Schedule O contains a response to any question in this Part XI | ******* | | | X |
| | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 1,05 | 4,2 | 05. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 73 | 7,2 | 68. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 31 | 6,9 | 37. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 1,13 | 0,0 | 19. |
| 5 | Other changes in net assets or fund balances (explain in Schedule O) | 5 | 8. | 9,9 | 32. |
| 6 | Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | 6 | 1,53 | | |
| Pa | rt XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response to any question in this Part XII | | | | |
| | | | 9 | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | Ο. | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | X | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | | X |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | | Х |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Sch | | 7.8:1 | 31 | - 55 |
| d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issue | | 100 | 43 | |
| | separate basis, consolidated basis, or both: | | 164 | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir | ale Audit | | | |
| | Act and OMB Circular A-133? | | 3a | | х |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi | red audit | | | |
| | or audits, explain why in Schedule O and describe any steps taken to undergo such audits. | | 3b | | |

Form **990** (2011)

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

➤ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

➤ Attach to Form 990. ➤ See separate instructions.

2011
Open to Public Inspection

Name of the organization

MISSOULA ECONOMIC PARTNERSHIP Employer identification number 27-3994460

| Pa | rt I | Organizations Maintaining Donor Advise | d Funds or Other Similar Fund | ls or A | ccounts. Complete if the |
|-----|---------|--|---|--|---------------------------------------|
| | | organization answered "Yes" to Form 990, Part IV, line | 6. | | |
| | | | (a) Donor advised funds | (b |) Funds and other accounts |
| 1 | Total | number at end of year | | | |
| 2 | Aggre | gate contributions to (during year) | | | |
| 3 | Aggre | gate grants from (during year) | | | |
| 4 | | gate value at end of year | | | |
| 5 | | e organization inform all donors and donor advisors in v | writing that the assets held in donor advi | ised fund | ds |
| | | e organization's property, subject to the organization's | | | |
| 6 | | e organization inform all grantees, donors, and donor a | | | |
| | | aritable purposes and not for the benefit of the donor of | | | |
| | | missible private benefit? | | | Yes No |
| Pai | rt II | Conservation Easements. Complete if the org | anization answered "Yes" to Form 990, | Part IV, I | ine 7. |
| 1 | Purpo | se(s) of conservation easements held by the organization | on (check all that apply). | | |
| | | Preservation of land for public use (e.g., recreation or e | ducation) Preservation of an hi | istorically | y important land area |
| | | Protection of natural habitat | Preservation of a cer | rtified his | storic structure |
| | | Preservation of open space | | | |
| 2 | Comp | lete lines 2a through 2d if the organization held a qualifi | ed conservation contribution in the form | of a cor | nservation easement on the last |
| | | the tax year. | | n 1900-100-100-100-100-100-100-100-100-100 | |
| | | | | | Held at the End of the Tax Year |
| а | Total | number of conservation easements | | | 2a |
| | | PER CONTROL OF THE PER CONTROL O | | | 2b |
| С | Numb | er of conservation easements on a certified historic str. | | | 2c |
| | | er of conservation easements included in (c) acquired a | | | |
| | listed | in the National Register | | L | 2d |
| 3 | | er of conservation easements modified, transferred, rele | | | zation during the tax |
| | year 🕨 | · | | | |
| 4 | Numb | er of states where property subject to conservation eas | ement is located > | | |
| 5 | Does 1 | the organization have a written policy regarding the peri | odic monitoring, inspection, handling of | | |
| | violati | ons, and enforcement of the conservation easements it | holds? | | Yes No |
| 6 | | and volunteer hours devoted to monitoring, inspecting, | | | |
| 7 | Amou | nt of expenses incurred in monitoring, inspecting, and e | enforcing conservation easements during | g the yea | ar▶\$ |
| 8 | Does | each conservation easement reported on line 2(d) above | e satisfy the requirements of section 170 | 0(h)(4)(B) | (1) |
| | and se | ection 170(h)(4)(B)(ii)? | | | Yes No |
| 9 | In Par | XIV, describe how the organization reports conservation | on easements in its revenue and expens | e statem | ent, and balance sheet, and |
| | includ | e, if applicable, the text of the footnote to the organizati | on's financial statements that describes | the orga | anization's accounting for |
| | | rvation easements. | | | |
| Par | t III | Organizations Maintaining Collections of | | Other S | imilar Assets. |
| | | Complete if the organization answered "Yes" to Form 9 | 990, Part IV, line 8. | | |
| 1a | If the | organization elected, as permitted under SFAS 116 (AS | C 958), not to report in its revenue state | ment and | d balance sheet works of art, |
| | histori | cal treasures, or other similar assets held for public exh | ibition, education, or research in furthera | ance of p | oublic service, provide, in Part XIV, |
| | the tex | ct of the footnote to its financial statements that describ | pes these items. | | |
| b | If the | organization elected, as permitted under SFAS 116 (AS | C 958), to report in its revenue statemen | nt and ba | lance sheet works of art, historical |
| | treasu | res, or other similar assets held for public exhibition, ed | ucation, or research in furtherance of pu | ublic serv | rice, provide the following amounts |
| | | g to these items: | | | |
| | | evenues included in Form 990, Part VIII, line 1 | | | |
| | | sets included in Form 990, Part X | | | |
| 2 | | organization received or held works of art, historical trea | | al gain, p | provide |
| | | lowing amounts required to be reported under SFAS 11 | | | |
| | | ues included in Form 990, Part VIII, line 1 | | | |
| b | Assets | included in Form 990, Part X | | | > \$ |

| | | A ECONOMIC | | | 011 | | 994460 | |
|-------|--|--|--|-----------------------|------------|--|----------------|---------------------------|
| | rt III Organizations Maintaining (| | | | | | 0.15 | |
| 3 | | ion, and other record | ds, check any of the | e following that a | re a sign | ificant use of its | s collection | rtems |
| | (check all that apply): | | . 🗀 . | ž. | | | | |
| a | Public exhibition | | | change programs | | | | |
| b | Scholarly research | 6 | • Other | | | | | |
| С | Preservation for future generations | | | | | | | |
| 4 | Provide a description of the organization's c | | | | | | irt XIV. | |
| 5 | During the year, did the organization solicit of | | | | | _ | ٦ | |
| Da | to be sold to raise funds rather than to be m | | | | | The second secon | Yes | No |
| Pa | rt IV Escrow and Custodial Arran reported an amount on Form 990, Pa | | ete ir the organizati | on answered "Ye | es" to Fo | rm 990, Part IV | , line 9, or | |
| 22 | The state of the s | W 100 HO | dians for contributio | | to not inc | aludad | | |
| та | Is the organization an agent, trustee, custod | | | | | _ | ¬ _v | |
| | on Form 990, Part X? If "Yes," explain the arrangement in Part XIV | | | | ******** | | Yes | ∟ No |
| D | ir res, explain the analigement in Part XIV | and complete the ic | blowing table. | | | | Amount | |
| | Deginning helenes | | | | | - | Amount | |
| | Beginning balance | | | | | 1c | | |
| | Additions during the year | | | | | 1d | | |
| | Distributions during the year | | | | | 1e 1f | | |
| 00 | Ending balance | orm 000 Dort V line | . 040 | | ******** | | Yes | No |
| | Did the organization include an amount on F If "Yes," explain the arrangement in Part XIV | | 1217 | ********** | ********** | | res | L NO |
| | rt V Endowment Funds. Complete | | swered "Yes" to Fo | orm 990. Part IV | line 10 | | | |
| | | (a) Current year | (b) Prior year | (c) Two years b | | Three years hack | (a) Four v | ears back |
| 1a | Beginning of year balance | (a) Ourient year | (b) i noi year | (C) Two years b | ack (a) | Till de years back | (c) tour y | Gal S Dack |
| | Contributions | | | | | | Trucker. | - STATE 1 |
| | Net investment earnings, gains, and losses | | | | | | 100000 | |
| | Grants or scholarships | | | | | | THE PERSON | |
| | Other expenditures for facilities | | | | | | | |
| • | and programs | | | | k | | | |
| f | Administrative expenses | | | | | | 1 - 1 - 1 | |
| | End of year balance | | | | | | 1 | ATT TO THE REAL PROPERTY. |
| | Provide the estimated percentage of the cur | | ce (line 1a. column (| a)) held as: | | | | * |
| | Board designated or quasi-endowment | | % | a,, a | | | | |
| | Permanent endowment ▶ | % | 85 | | | | | |
| С | Temporarily restricted endowment ▶ | | | | | | | |
| | The percentages in lines 2a, 2b, and 2c shou | | | | | | | |
| За | Are there endowment funds not in the posse | | ation that are held a | and administered | for the | organization | | |
| | by: | and the second s | | | | The second secon | Y | 'es No |
| | (i) unrelated organizations | | | | | | 3a(i) | |
| | (ii) related organizations | | | | | | | |
| b | If "Yes" to 3a(ii), are the related organizations | s listed as required o | on Schedule R? | | | | 3b | |
| 4 | Describe in Part XIV the intended uses of the | organization's endo | owment funds. | | | | | |
| Par | t VI Land, Buildings, and Equipm | nent. See Form 990 |), Part X, line 10. | | | | | |
| | Description of property | (a) Cost or o basis (investr | A CONTRACTOR OF THE CONTRACTOR | t or other (other) | * | mulated ciation | (d) Book | value |
| 1a | Land | | | | | | | |
| b | Buildings | ••• | | | | | | |
| С | Leasehold improvements | *** | | | | | | |
| | Equipment | | | | | | | |
| | Other | | 1 | 6,399. | | 2,733. | | ,666. |
| Γotal | . Add lines 1a through 1e. (Column (d) must e | qual Form 990, Part | X, column (B), line | 10(c).) | | > | 13 | ,666. |

(10)

| | edule D (Form 990) 2011 MISSOULA ECONOMIC PARTNERSHIP | 7.5. | | | 994460 Page 4 |
|-----|--|---|--------------------|---|----------------------|
| Ра | rt XI Reconciliation of Change in Net Assets from Form 990 to Audit | | ial S | statements | |
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | | 1 | | |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | | 2 | | |
| 3 | Excess or (deficit) for the year. Subtract line 2 from line 1 | | 3 | | |
| 4 | Net unrealized gains (losses) on investments | | 4 | | |
| 5 | Donated services and use of facilities | | 5 | | |
| 6 | Investment expenses | | 6 | *************************************** | |
| 7 | Prior period adjustments | | 7 | | |
| 8 | Other (Describe in Part XIV.) | | 8 | | |
| 9 | Total adjustments (net). Add lines 4 through 8 | | 9 | | |
| 10 | Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9 | | | ar Datum | |
| | rt XII Reconciliation of Revenue per Audited Financial Statements Wi | | | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | | |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | 11.21 | |
| а | Net unrealized gains on investments 2a | | | | |
| b | Donated services and use of facilities 2b | | | | |
| C | Recoveries of prior year grants 2c | | | | |
| d | 1 for a final management of the final fina | | | | |
| | Add lines 2a through 2d | | | 2e 3 | |
| 3 | Subtract line 2e from line 1 | | | | |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b 4a | | | | |
| a | | | | | |
| b | | | | ─ | |
| 5 | | | | 4c | |
| | rt XIII Reconciliation of Expenses per Audited Financial Statements W | ith Exper | ises | | |
| 1 | Total expenses and losses per audited financial statements | | | | |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | | |
| a | Donated services and use of facilities 2a | | | | |
| b | Prior year adjustments 2b | | | in the second | |
| c | Other losses 2c | | | | |
| d | Other (Describe in Part XIV.) | | | | |
| | Add lines 2a through 2d | | 0.0000011112700000 | 2e | |
| 3 | Subtract line 2e from line 1 | | | | |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | | | 25.0 | |
| | Other (Describe in Part XIV.) | | | -014 | |
| | Add lines 4a and 4b | | | 4c | |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | | ****** | 5 | |
| Par | rt XIV Supplemental Information | | | | |
| Com | plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | a and 4; Part | IV, lir | nes 1b and 2b: | Part V, line 4; Part |
| | e 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this | | | | |
| | | • ************************************* | | • | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

SCHEDULE G

(Form 990 or 990-EZ)

Supplemental Information Regarding **Fundraising or Gaming Activities**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open To Public Inspection

| Name of the organization | | | | | | Employer ide | ntification number |
|--|--|---|---|---|---------|---|--|
| | A ECONOMIC PARTNER | | | | | 27-3994 | |
| Part I Fundraising Activities required to complete this part | Complete if the organization answrt. | ered "\ | es" to | Form 990, Part IV, | line 1 | 7. Form 990-EZ | filers are not |
| a Mail solicitations b Internet and email solicitations c Phone solicitations d X In-person solicitations 2 a Did the organization have a written of key employees listed in Form 990, F b If "Yes," list the ten highest paid indicompensated at least \$5,000 by the | e Solicita f X Solicita g Specia or oral agreement with any individua Part VII) or entity in connection with p lividuals or entities (fundraisers) purs | ation of ation of I fundra I (include profess | non-g gover aising ding o ional f | overnment grants nment grants events fficers, directors, tru- undraising services? | stees | X Yes | V. State of the st |
| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) fundr have co or con contribu | BOI OL | (iv) Gross receipts from activity | | Amount paid or retained by) fundraiser ted in col. (i) | (vi) Amount paid to (or retained by) organization |
| NATIONAL COMMUNITY DEVELOPMENT SERVICES - 3155 | COMMUNITY AND ECONOMIC DEVELOMENT FUNDRAISING | Yes | No X | 0. | | 0, | 44,000. |
| | | | | | | | |
| Total 3 List all states in which the organization or licensing. | on is registered or licensed to solicit | contrib | utions | or has been notified | d it is | exempt from re | 44,000. egistration |
| | | | | | | | |

| Pa | art | Fundraising Events. Complete if the of fundraising event contributions and graph | | | | |
|-----------------|-------|--|---------------------------|-------------------------------|--------------------|---|
| 4 | | | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total events (add col. (a) through |
| Φ | | | (event type) | (event type) | (total number) | col. (c)) |
| Revenue | | | | | | |
| Rev | 1 | Gross receipts | | | | |
| | 2 | Less: Charitable contributions | | | | |
| | 3 | Gross income (line 1 minus line 2) | | | | |
| | 4 | Cash prizes | | | | |
| ses | 5 | Noncash prizes | | | | |
| zyben | 6 | Rent/facility costs | | | | |
| Direct Expenses | 7 | Food and beverages | | | | |
| | 8 | Entertainment | | | | |
| | 9 | Other direct expenses | | | | |
| | 10 | Direct expense summary. Add lines 4 through | n 9 in column (d) | | > | () |
| - | 11 | Net income summary. Combine line 3, colum | n (d), and line 10 | | > | |
| Pa | ırt l | II Gaming. Complete if the organization | answered "Yes" to Forn | n 990, Part IV, line 19, or r | reported more than | |
| _ | _ | \$15,000 on Form 990-EZ, line 6a. | T | | | Transport to the second second |
| 9 | | | (a) Bingo | (b) Pull tabs/instant | (c) Other gaming | (d) Total gaming (add |
| Revenue | | | | bingo/progressive bingo | | col. (a) through col. (c)) |
| Re | _ | 0 | | | | |
| _ | 1 | Gross revenue | | | | |
| ses | 2 | Cash prizes | | | | |
| Exper | 3 | Noncash prizes | | | | |
| Direct Expenses | 4 | Rent/facility costs | | | | |
| | 5 | Other direct expenses | | | | |
| | | | Yes % | Yes % | Yes % | |
| | 6 | Volunteer labor | □ No | □ No | □ No | |
| | 7 | Direct expense summary. Add lines 2 through | 15 in column (d) | | > | () |
| | 8 | Net gaming income summary. Combine line 1 | , column d, and line 7 | | • | |
| | | | | | | . |
| 9 | Ent | er the state(s) in which the organization opera | tes gaming activities: | | | |
| а | ls t | he organization licensed to operate gaming ac | tivities in each of these | states? | | Yes No |
| b | If "I | No," explain: | | | | |
| | _ | | | | | |
| | \A/: | | | | 0 | |
| | | re any of the organization's gaming licenses re | | | 'ear! | Yes No |
| D | 11 | Yes, " explain: | | | | |
| | _ | | | | | |
| | _ | | | | | |

Schedule G (Form 990 or 990-EZ) 2011 MISSOULA ECONOMIC PARTNERSHIP

27-3994460 Page 2

| Sch | edule G (Form 990 or 990-EZ) 2011 MISSOULA ECONOMIC PARTNERSHIP 27- | 399446 | 0 Page 3 |
|-------------|--|--|------------|
| | Does the organization operate gaming activities with nonmembers? | | □ No |
| | Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed | | |
| | to administer charitable gaming? | Yes | ☐ No |
| 13 | Indicate the percentage of gaming activity operated in: | | |
| a | The organization's facility | 13a | % |
| | An outside facility | | % |
| | Enter the name and address of the person who prepares the organization's gaming/special events books and records: | Y-100-110-100-100-100-100-100-100-100-10 | |
| | Name | | |
| | Address | | |
| 1 5a | Does the organization have a contract with a third party from whom the organization receives gaming revenue? | Yes | ☐ No |
| b | o If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount | | |
| | of gaming revenue retained by the third party > \$ | | |
| c | If "Yes," enter name and address of the third party: | | |
| | Name > | | |
| | Address > | | |
| 16 | Gaming manager information: | | • |
| | Name ▶ | | |
| | | | |
| | Gaming manager compensation ▶ \$ | | |
| | Description of services provided ▶ | | |
| | | | |
| | | | |
| | | | |
| | Director/officer Employee Independent contractor | | |
| | Maria de Partir de la companya della companya della companya de la companya della | | |
| | Mandatory distributions: | | |
| а | Is the organization required under state law to make charitable distributions from the gaming proceeds to | Yes | No |
| | retain the state gaming license? | L Yes | ∟ No |
| D | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year > \$ | | |
| Pa | rt IV Supplemental Information. Complete this part to provide the explanations required by Part I, line 2b, columns (iii | and (v) and | d Dort III |
| | lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information | | |
| | mise 4, 42, 124, 132, 133, 134, 132, 43 applicable. The complete the partie provide any additional information | 1,000 #104.0 | otiorioj. |
| SC | HEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISE | RS: | |
| | | | |
| | | | |
| (I |) NAME OF FUNDRAISER: NATIONAL COMMUNITY DEVELOPMENT SERVICES | | |
| | , | | |
| (I |) ADDRESS OF FUNDRAISER: 3155 ROSWELL RD. NE, ATLANTA, GA 303 | 305 | |
| | | | |
| SC | HEDULE G, PART I, LINE 2B, COLUMN (V): NCDS PROVIDED ADDITION | ΔT. | |
| J (| MIDOLE G, TANT I, BINE 2D, COLORE (V). NODO PROVIDED ADDITIONS | 1-1-1 | |
| SE | RVICES TO THE ORGANIZATION. PAYMENTS REFLECTED ABOVE ARE FOR | ALL | |
| SE | RVICES, INCLUDING PROFESSIONAL FUNDRAISING. | | |

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

Employer identification number

| MISSOULA ECONOMIC PARTNERSHIP | 27-3994460 |
|--|----------------|
| FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION M | ISSION: |
| AND GOVERNMENT INVESTORS AS WELL AS MORE THAN 30 STRATEGI | C PARTNERS, |
| ALL OF WHOM SHARE THE VISION OF A VIBRANT, GROWING AND DI | VERSIFIED |
| REGIONAL ECONOMY. | |
| | |
| FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHME | NTS: |
| COMPANIES, HELD SENIOR MANAGEMENT POSITIONS OR LED MAJOR | CORPORATIONS. |
| | |
| FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES: | |
| BUSINESS RETENTION AND EXPANSION PROGRAM - THIS PROGRAM EX | XISTS TO |
| ACCELERATE THE SUCCESSES OF MISSOULA'S ENTREPRENEURS. REC | OGNIZING THAT |
| 80 PERCENT OF ECONOMIC GROWTH TYPICALLY COMES FROM THE EX | PANSION OF |
| EXISTING LOCAL COMPANIES, THE PARTNERSHIP'S STAFF, OFTEN | IN CONJUNCTION |
| WITH ITS STRATEGIC PARTNERS, CONDUCTS DIAGNOSTIC SESSIONS | WITH LOCAL |
| COMPANIES TO BETTER UNDERSTAND THEIR NEEDS AND TO HELP CO | NNECT THEM TO |
| FINANCING, PROFESSIONAL SERVICES AND PLANNING ASSISTANCE. | |
| | |
| THE BUSINESS ATTRACTION PROGRAM - THIS PROGRAM RECRUITS EX | XISTING |
| BUSINESSES TO RELOCATE OR EXPAND THEIR OPERATIONS TO THE I | MISSOULA AREA. |
| WHILE THE PARTNERSHIP'S PROJECT CASTS A WIDE NET, IT SPEC | IFICALLY |
| FOCUSES ON KEY INDUSTRIES DEEMED "BESTFIT" FOR MISSOULA, S | SUCH AS |
| BIOSCIENCES, MEDICAL, PHARMACEUTICAL WHOLESALING, INNOVAT | IVE |
| rechnologies, advanced and sustainable manufacturing, pro | FESSIONAL |
| BACK-OFFICE SUPPORT, CREATIVE PROFESSIONAL SERVICES, FORES | ST PRODUCTS |
| AND RENEWABLES. THE PARTNERSHIP WORKS DIRECTLY WITH COMPAN | NIES AND |
| PROFESSIONAL SITE SELECTORS AROUND THE COUNTRY, PROVIDING | THEM WITH |

132212 01-23-12

Schedule O (Form 990 or 990-EZ) (2011)

Name of the organization Employer identification number MISSOULA ECONOMIC PARTNERSHIP 27-3994460 PROMPT, DETAILED AND ACTIONABLE INFORMATION ABOUT THE LOCAL LABOR POOL, REAL ESTATE MARKET, INCENTIVE PACKAGES AND OTHER KEY RESOURCES. THE AIR SERVICE TASK FORCE - THIS PROJECT AIMS TO REDUCE BUSINESS AIRFARES BY ATTRACTING LOW-COST AIR CARRIERS TO THE MISSOULA INTERNATIONAL AIRPORT BY SPRING OF 2013. BY SAVING MONEY ON BUSINESS TRAVEL, LOCAL COMPANIES CAN SHIFT OPERATIONAL FUNDS INTO JOB CREATION AND NEW CAPITAL INVESTMENT. THE PARTNERSHIP SEES THIS AS AN IMPORTANT COMPONENT IN BOTH ATTRACTING NEW BUSINESSES AND NURTURING THOSE ALREADY IN THE AREA. THE PARTNERSHIP IS ALSO EVALUATING OPTIMAL ADDITIONS TO EXISTING NONSTOP SERVICE TO AND FROM MISSOULA. FORM 990, PART VI, SECTION B, LINE 11: THE TREASURER AND CEO REVIEW THE FORM 990 AND A COPY IS MADE AVAILABLE TO THE BOARD PRIOR TO FILING. FORM 990, PART VI, SECTION B, LINE 12C: CONFLICTS OF INTEREST ARE DISCLOSED AND ADDRESSED AS THEY ARISE. FORM 990, PART VI, SECTION B, LINE 15A: AN INDEPENDENT CONSULTING FIRM CONDUCTED THE COMPENSATION SURVEY AND HELPED DETERMINE THE CEO'S COMPENSATION PACKAGE. FORM 990, PART VI, SECTION C, LINE 18: THE MOST RECENTLY FILED 990 IS AVAILABLE AT WWW.MISSOULAWORKS.ORG AND IS ALSO AVAILABLE UPON REQUEST. FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S BYLAWS ARE AVAILABLE ON THE ORGANIZATION'S WEBSITE. ANY OTHER GOVERNING DOCUMENTS, POLICIES, OR FINANCIAL STATEMENTS ARE MADE AVAILABLE UPON

| Schedule O (Form 990 or 990-EZ) (2011) | Page 2 |
|---|---|
| Name of the organization MISSOULA ECONOMIC PARTNERSHIP | Employer identification number 27-3994460 |
| REQUEST. | |
| | |
| FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS: | |
| DONATED SERVICES AND USE OF FACILITIES: | 91,440. |
| PRIOR PERIOD ADJUSTMENTS: | -1,508. |
| TOTAL TO FORM 990, PART XI, LINE 5 | 89,932. |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

Department of the Treasury Internal Revenue Service Name(s) shown on return

Depreciation and Amortization

(Including Information on Listed Property) See separate instructions.

Attach to your tax return.

Business or activity to which this form relates

990

OMB No. 1545-0172

Sequence No. 179 ldentifying number

MISSOULA ECONOMIC PARTNERSHIP FORM 990 PAGE 10 27-3994460 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 500,000. 1 Maximum amount (see instructions) 1 2 Total cost of section 179 property placed in service (see instructions) 2 3 Threshold cost of section 179 property before reduction in limitation 3 2,000,000. 4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-4 5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0 -. If married filing separately, see instructions (b) Cost (business use only) (a) Description of property 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the smaller of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2010 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 11 12 Section 179 expense deduction, Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during 14 15 Property subject to section 168(f)(1) election 15 16 Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) 17 MACRS deductions for assets placed in service in tax years beginning before 2011 17 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B - Assets Placed in Service During 2011 Tax Year Using the General Depreciation System (b) Month and (c) Basis for depreciation (business/investment use (d) Recovery period (a) Classification of property (e) Convention (f) Method year placed in service (q) Depreciation deduction only - see instructions) 3-year property 19a 16,399. 5 S/L S/L b 5-year property 2,733 7-year property C 10-year property d 15-year property 20-year property 25-year property 25 yrs. g 27.5 yrs. MM S/L h Residential rental property 27.5 yrs MM S/L MM SIL 39 yrs. i Nonresidential real property MM S/L Section C - Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System Class life 20a 12-year S/L 12 yrs. 40-year 40 vrs MM SA c Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr. 2,733. 22 23 For assets shown above and placed in service during the current year, enter the

23

portion of the basis attributable to section 263A costs.

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.) Part V

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a)

| | till ought (c) of c | | W000 8 | W - W | 22 70345 | | | 1 | | 3 5 5 | | | | | |
|----------------|--|--|--|----------------------------------|------------------------------|----------------------------|---|----------|---------------------------|------------|------------------------|----------|---------------------------|------------------|------------------------------|
| | 7.27 | | on and Other | | | aution: | See the | _ | | | | | |) | _ |
| 24 | a Do you have evidence to s | | 3.5 | ent use c | laimed? | Y | 'es _ | No | 24b If "Y | es," is th | ne evide | nce writ | ten? | Yes | N |
| | (a) Type of property (list vehicles first) | (b) Date placed in service | (c) Business/ investment use percenta | ١ ٫ | (d) Cost or ther basis | /hu | (e) sis for depi usiness/inv use onl | estment | (f) Recovery period | Me | g) thod/ rention | Depre | (h) eciation uction | Ele sectio | (i) cted on 179 ost |
| 25 | Special depreciation allo | wance for q | ualified listed | property | y placed | in servi | ce durin | g the ta | ax year an | d | | | | | |
| | used more than 50% in | a qualified b | usiness use | | | | | | | | 25 | | | | i. Hi |
| 26 | Property used more that | n 50% in a q | ualified busin | ess use: | | | | | | | | | | | |
| | | 8 4 | 9 | 6 | | | | | | | | | | | |
| _ | | | 9 | 6 | | | | | | | | | | | |
| | | | 9 | 6 | | | | | | | | | | | |
| 27 | Property used 50% or le | ess in a quali | fied business | use: | | | | | | | | | | | |
| _ | | 1 4 | 9 | 6 | | | | | | S/L - | | | | 1 31 43 | |
| _ | | - 1 1 | | 6 | | | | | | S/L- | | | | | |
| | | | | 6 | | | | | | S/L- | _ | | | | |
| 28 | Add amounts in column | (h), lines 25 | through 27. E | nter her | e and or | n line 21 | , page 1 | | | | 28 | | | 150-1 | |
| 29 | Add amounts in column | (i), line 26. E | nter here and | on line | 7, page | 1 | | | | | | ******* | . 29 | | |
| | | | S | ection | B - Info | rmation | on Use | of Veh | icles | | | | | | |
| ho | ou provided vehicles to y se vehicles. | | | (| a) | (| b) | | (c) | (0 |) | (| e) | (f |) |
| 30 | Total business/investment | | | Vel | nicle | Vei | hicle | V | ehicle | Veh | icle | Vei | nicle | Veh | icle |
| 04 | year (do not include common Total commuting miles of | | | | | | | - | | | | | | | |
| | Total other personal (nor | | | | | | | | | | | | | | |
| 32 | driven | | | | | | | | | | | | | | |
| 3.3 | Total miles driven during | | | | | | | | | | | | | | |
| ,,, | Add lines 30 through 32 | | | | | | | | | | | | | | |
| 34 | Was the vehicle available | | | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| | during off-duty hours? | | | 100 | 110 | 100 | 110 | 1.00 | 110 | 100 | 110 | 100 | 140 | 100 | 140 |
| 35 | Was the vehicle used pr | | | | | | | | | | | | | | |
| | than 5% owner or relate | | | | | | | | | | | | | | |
| 36 | Is another vehicle availal | | | | | | | | | | | | | | |
| | use? | ******** | | | | | | | | | | | | | |
| | | Section C | - Questions f | or Empl | oyers V | Vho Pro | vide Vel | hicles t | for Use by | / Their E | mploye | es | | | |
| ٩ns | swer these questions to d | letermine if y | ou meet an e | ception | to com | pleting S | Section | B for ve | ehicles us | ed by en | nployee | s who ar | re not m | ore than | 5% |
| W | ners or related persons. | | | | | | | | | | | | | | |
| 37 | Do you maintain a writte | n policy state | ement that pro | ohibits a | III persoi | nal use o | of vehicl | es, incl | uding con | nmuting, | by you | r | | Yes | No |
| | | | | | | | | | | | | | | | |
| 38 | Do you maintain a writte | | | - | | | | | | | | | | | |
| | employees? See the inst | | | | | | | | | | | | | | |
| 20 | Do you treat all use of ve | | | | | | | | | | | | | = , | |
| | Do you provide more that | | | | | | | | | | | | | | |
| | the use of the vehicles, a | and retain the | e information i | eceived | 17 | | | | | | | | | | - |
| 10 | n | ments conce | | | | | | | | | | | | | <u> </u> |
| 40 | Do you meet the require | | | ," do no | ot comp | ete Seci | tion B to | or the c | overed ve | hicles. | | | | | |
| 40 41 | Note: If your answer to 3 | | OF41 IS YES | | | | | | | | | | | | |
| 40 41 | Note: If your answer to 3 art VI Amortization | | | (h) | | (a) | | _ | (4) | | (0) | | | (f) | |
| 10 | Note: If your answer to 3 | 37, 38, 39, 40 | Date a | (b) mortization | | (C) Amortizab | ole | | (d) Code | | (e) Amortizat | | Ar | (f) | |
| 10 11 Pa | Note: If your answer to 3 art VI Amortization (a) Description of | 07, 38, 39, 40 costs | Date a | mortization regins | or: | (c) Amortizab amount | ole | | | ŗ | | | Ar fo | | |
| to t1 Pa | Note: If your answer to 3 art VI Amortization (a) | 07, 38, 39, 40 costs | Date a | mortization regins | ar: | Amortizab | ole | | Code | ı | Amortizat | | Ar fo | nortization | |
| io i1 Pa | Note: If your answer to 3 art VI Amortization (a) Description of | 07, 38, 39, 40 costs | Date a | mortization regins | nr: | Amortizab | ple | I I | Code | ı | Amortizat | | Ar fo | nortization | |
| 10 Pa | Note: If your answer to 3 art VI Amortization (a) Description of | 27, 38, 39, 40 costs at begins dur | Date ing your 2011 | mortization pegins tax yea | | Amortizab | ole | | Code | ţ | Amortizat | | Ar fo | nortization | |

Form **8868** (Rev. January 2012)

Application for Extension of Time To File an **Exempt Organization Return** Department of the Treasury Internal Revenue Service

File a separate application for each return.

OMB No. 1545-1709

| If you | u are filing for an Automatic 3-Month Extension, compl u are filing for an Additional (Not Automatic) 3-Month E complete Part II unless you have already been granted | xtension, | complete only Part II (on page 2 of | this form) | | X | |
|--|---|---|---|-----------------------|--|---------------------------|--|
| | | | | 0.00 | | AN COROLLY COME # COROLLY | |
| | nic filing (e-file). You can electronically file Form 8868 if | | | | ************************************** | | |
| | d to file Form 990-T), or an additional (not automatic) 3-m | | | | | | |
| | to file any of the forms listed in Part I or Part II with the e | | | | | | |
| | al Benefit Contracts, which must be sent to the IRS in pa | | (see instructions). For more details | on the ele | ctronic filing of this | form, | |
| Part | www.irs.gov/efile and click on e-file for Charities & Nonprofit Automatic 3-Month Extension of Time | | submit original (no conice no | , a d a d\ | | | |
| | | | <u> </u> | | | | |
| | oration required to file Form 990-T and requesting an auto | | | | | | |
| Part I o | f :::::::::::::::::::::::::::::::::::: | | | | | | |
| to file ir | r corporations (including 1120-C filers), partnerships, REI come tax returns. | | rusts must use Form 7004 to reque | | and the second s | | |
| Type or print | Name of exempt organization or other filer, see instr | uctions. | | Employe | er identification nun | nber (EIN) or | |
| | MISSOULA ECONOMIC PARTNERS | HIP | | X | 27-39944 | 60 | |
| File by the due date f filing your | Number, street, and room or suite no. If a P.O. box, | | tions. | Social se | ecurity number (SS | | |
| return. Sei | | foreign ada | trong and instructions | | | | |
| niou dollor | MISSOULA, MT 59807 | ioreign auc | ress, see instructions. | | | | |
| | MISSOULA, MI 39007 | | | | | <u> </u> | |
| Enter th | e Return code for the return that this application is for (fi | le a separa | te application for each return) | | | 01 | |
| Applica | tion | Return | Application | | | Return | |
| Is For | | Code | Is For | Code | | | |
| Form 99 | 90 | 01 | Form 990-T (corporation) | 90-T (corporation) 07 | | | |
| Form 99 | 00-BL | 02 | Form 1041-A | | 08 | | |
| Form 99 | 00-EZ | 01 | Form 4720 | 09 | | | |
| Form 99 | 0-PF | 04 | Form 5227 | 10 | | | |
| Form 99 | 0-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 | | | |
| Form 99 | 0-T (trust other than above) | 06 | Form 8870 | | | 12 | |
| | THE ORGANIZATI | ON | 710 700 700 700 700 700 700 700 700 700 | | | | |
| • The | books are in the care of ▶ PO BOX 7457 - | MISSO | ULA, MT 59807 | | | | |
| Telep | phone No. ► 4065416461 | | FAX No. ▶ | | | | |
| • If the | organization does not have an office or place of busines | ss in the Ur | nited States, check this box | | | ▶ □ | |
| | is for a Group Return, enter the organization's four digit | | | | | check this | |
| box 🕨 | . If it is for part of the group, check this box | | | | | | |
| 1 1 | equest an automatic 3-month (6 months for a corporation | | | | | | |
| _ | FEBRUARY 15, 2013 , to file the exemp | ot organiza | tion return for the organization name | ed above. | The extension | | |
| is | for the organization's return for: | | | | | | |
| > | calendar year or | | | | | | |
| > | X tax year beginning JUL 1, 2011 | , an | dending JUN 30, 2012 | | | | |
| |) | *************************************** | | | | | |
| 2 If | the tax year entered in line 1 is for less than 12 months, one of the control of | check reas | on: Initial return | Final retur | m | | |
| 3a If | this application is for Form 990-BL, 990-PF, 990-T, 4720, | or 6069 o | nter the tentative tax loss any | | | | |
| | onrefundable credits. See instructions. | 01 0009, 6 | mer me ternanve tax, less arry | 0.5 | | 0. | |
| _ | this application is for Form 990-PF, 990-T, 4720, or 6069, | onter er: | refundable gradite and | 3a | \$ | <u> </u> | |
| | | | | 4.6 | | 0 | |
| | timated tax payments made. Include any prior year over | | | 3b | \$ | 0. | |
| | alance due. Subtract line 3b from line 3a. Include your pa | | | | ١ | | |
| | rusing EFTPS (Electronic Federal Tax Payment System). | | | 3c | [\$ | 0. | |
| vaution | . If you are going to make an electronic fund withdrawal | WILLI LITES FO | onn occo, see roim 8453-EU and Fo | UIII 88/9- | to for payment ins | structions. | |

Form 8879-EO

IRS e-file Signature Authorization for an Exempt Organization

| 9 | | | |
|--------------------|-----|----|--------|
| . 2011, and ending | JUN | 30 | .20 12 |

Department of the Treasury Internal Revenue Service

Do not send to the IRS. Keep for your records. See instructions.

For calendar year 2011, or fiscal year beginning JUL 1

OMB No. 1545-1878

Employer identification number Name of exempt organization MISSOULA ECONOMIC PARTNERSHIP 27-3994460 Name and title of officer STACEY MUELLER TREASURER Type of Return and Return Information (Whole Dollars Only) Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I. 1a Form 990 check here ► X b Total revenue, if any (Form 990, Part VIII, column (A), line 12) 1b 1054205 2a Form 990-EZ check here b Total revenue, if any (Form 990-EZ, line 9) ______ 2b _____ 3a Form 1120-POL check here b Total tax (Form 1120-POL, line 22) ______ 3b _____ 4a Form 990-PF check here ▶ L b Balance Due (Form 8868, Part I, line 3c or Part II, line 8c) ______ 5b _____ 5a Form 8868 check here **Declaration and Signature Authorization of Officer** Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2011 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal. Officer's PIN: check one box only X I authorize JUNKERMIER, CLARK, CAMPANELLA, STEVENS PC to enter my PIN 22404 Enter five numbers, but ERO firm name do not enter all zeros as my signature on the organization's tax year 2011 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2011 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Officer's signature
__ Certification and Authentication ERO's EFIN/PIN. Enter your six-digit electronic filing identification 81044801040 number (EFIN) followed by your five-digit self-selected PIN. do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2011 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

> **ERO Must Retain This Form - See Instructions** Do Not Submit This Form To the IRS Unless Requested To Do So

ERO's signature 🕨